
From: Phil Spencer </O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=MICROSOFT.ONMICROSOFT.COM-55760-PHIL SPENCER>
To: Amy Hood; Satya Nadella
CC: Chris Young; Dave O'Hara; Michael Wetter (CORPDEV)
Sent: 6/23/2021 9:05:40 PM
Subject: RE: [REDACTED]

EA adds Playdemic to their existing numerous mobile offerings from the sports and owned IP catalog. [REDACTED]

[REDACTED]

You will see more of this in our [REDACTED] but as a preview, the strategic thesis we have for mobile really revolves around 2 transformations:

[REDACTED]

[REDACTED]

[REDACTED]

Phil

From: Amy Hood <amyhood@microsoft.com>
Sent: Wednesday, June 23, 2021 11:47 AM

To: Satya Nadella <satyan@microsoft.com>; Phil Spencer <philsp@microsoft.com>
Cc: Chris Young <chrisyoung@microsoft.com>; Dave O'Hara <dohara@microsoft.com>; Michael Wetter (CORPDEV) <mwetter@microsoft.com>
Subject: RE: [REDACTED]

Adding Dave and Mike – in our M&A synch yesterday – Chris and I both said we should review the entire [REDACTED] as we think about the [REDACTED] Mike took that action to get with Tim and the broader team to do that in parallel with the [REDACTED] work.

Amy

From: Satya Nadella <satyan@microsoft.com>
Sent: Wednesday, June 23, 2021 11:41 AM
To: Phil Spencer <philsp@microsoft.com>
Cc: Chris Young <chrisyoung@microsoft.com>; Amy Hood <amyhood@microsoft.com>
Subject: [REDACTED]

[EA Buys Warner Bros. Games' Playdemic for \\$1.4 Billion - Variety](#)

Did we have this in our sights? [REDACTED]

Thx