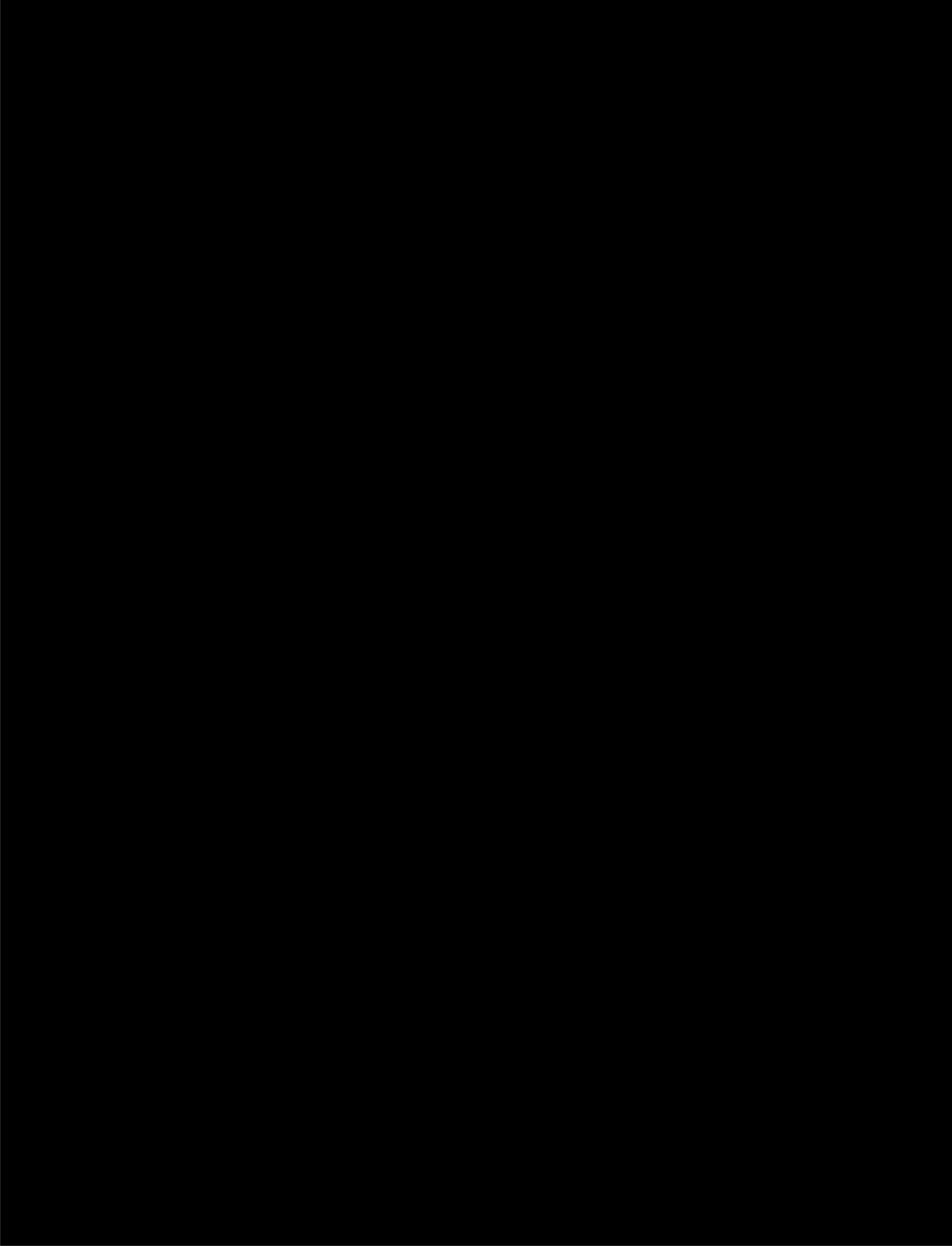

From: Tim Stuart </O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=MICROSOFT.ONMICROSOFT.COM-55760-TIM STUART>
To: Amy Hood; Satya Nadella; Phil Spencer; Sarah Bond
Sent: 8/19/2020 7:33:33 AM
Subject: RE: Take-Two Interactive acquires Playdots for \$192m | GamesIndustry.biz

Yes – the table below is a view of some of the key mobile developers / publishers that we are tracking and evaluating. There are a few private companies that we don't have clean visibility into and rise to the top of the list as well – [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]





From: Amy Hood <amyhood@microsoft.com>

Sent: Tuesday, August 18, 2020 9:30 PM

To: Satya Nadella <satyan@microsoft.com>; Phil Spencer <philsp@microsoft.com>; Tim Stuart <timstu@microsoft.com>; Sarah Bond <Sarah.Bond@microsoft.com>

Subject: Re: Take-Two Interactive acquires Playdots for \$192m | GamesIndustry.biz

Adding Sarah and Tim. The team does have a list. Not sure if this was on it or not. With 


Amy

From: Satya Nadella <satyan@microsoft.com>

Sent: Tuesday, August 18, 2020 6:58:53 PM

To: Phil Spencer <philsp@microsoft.com>

Cc: Amy Hood <amyhood@microsoft.com>

Subject: Take-Two Interactive acquires Playdots for \$192m | GamesIndustry.biz

<https://www.gamesindustry.biz/articles/2020-08-18-take-two-interactive-acquires-playdots-for-usd192m>

Interesting. Do we have a list of mobile assets we look at in the context of Game Pass. Thx
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