Exhib

Re: Sources of Capital

From: "Lemkau, Gregg [IBD]" <gregg.lemkau@ny.ibd.email.gs.com>

To: "Britton, Sam [IBD]" <sam.britton@ny.ibd.email.gs.com>, "Dees, Dan [IBD]" <dan.dees@ny.ibd.email.gs.com>

Cc: "Dong, Brian [IBD]" <bri> forian.dong@ny.ibd.email.gs.com>, "Cohn, Michael [IBD]" <michael.cohn@ny.ibd.email.gs.com>, "Buddin, Chris [IBD]"

<chris.buddin@ny.ibd.email.gs.com>

Date: Tue. 14 Aug 2018 12:32:21 -0700

Let's leverage the GS system for info.

Eric Lane - pwm networks globally Mike Koester - large LP's Dina Powell - SWF Alison Mass - PE Ashleigh Fernandez - family office

In interest of expediency, I'm happy to send initial emails and copy team to gather response

Gregg R. Lemkau Co-Head of Global Investment Banking Goldman, Sachs & Co. (w) 212.902.5293 (m) 917.439.1350

---- Original Message ---From: Britton, Sam [IBD]
Sent: Tuesday, August 14, 2018 12:13 PM
To: Lemkau, Gregg [IBD]; Dees, Dan [IBD]
Co: Dong, Brian [IBD]; Cohn, Michael [IBD]; Buddin, Chris [IBD]
Subject: RE: Sources of Capital

Thanks Gregg

- team we should bring with us the list we had in our past book with as many incremental additions as we can
- Inbounds from today / building out private equity list
- Building out SWF list
- Thinking about the PWM alternative
- Corporate list
- Our 'roll' extant list w/ liquidity limitations (adding the next \sim 25 to the list we had at last mtg

Don't need logos / just need to have as expansive a view as we can, building off of the work already done to date

Can connect with Kyle today to get any of their inputs as well and then set up time with Egon ahead of time

I will try to figure out logistics to get there, very tricky time with SYMC given Thursday settlement deadline

----Original Message----From: Lemkau, Gregg [BD] Sent: Tuesday, August 14, 2018 11:50 AM To: Dees, Dan [IBD]; Britton, Sam [IBD] Subject: Sources of Capital

Key work stream

Identify all of the sources of capital in the world. By bucket per earlier.

Dan - Egon wants us to meet with Elon tomorrow night. 10pm at Elon's. Thought would be good to spend 1-2 hours together ahead of that. Is there good sushi place near Elon's. We can grab dinner and strategize.

Objective is to listen a bit to Elon.

Identify all sources of capital in world.

Devise game plan

Gregg R. Lemkau Co-Head of Global Investment Banking Goldman, Sachs & Co. (w) 212.902.5293 (m) 917.439.1350

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|----------------------------|--------------------------------|
| NORTHERN | DISTRICT OF CALIFORNIA |
| Case Number: | 3:18-cv-04865-EMC |
| PLTF / DEFT Exhibit No. | 263 |
| Date Admitted: | |
| By: | |
| | Angella Meuleman, Deputy Clerk |