

RE: Please give me a detailed recap of the call

From: "Dong, Brian [IBD]" <"o=goldman, sachs & co./ou=worldwide/cn=recipients/cn=brian.dong800182337">
To: "Dees, Dan [IBD]" <dan.dees@ny.ibd.email.gs.com>
Date: Fri, 10 Aug 2018 19:09:21 -0700

We had a brief call with Steve Rosenblum and his team. Steve met with EM yesterday and talked through 4 structures which were essentially the alternatives we came up with as well. The feedback they received was very consistent with what we heard today in terms of initial preference on structure and rationale. We briefly touched on CFIUS risk assessment for SA and Tencent but didn't discuss at length; they agreed that additional domestic capital would be helpful and suggested more vs. fewer investors would be the preferred path overall. They asked if we had thoughts on the ability to short a de-listed security and whether we had any recent experience with the SPV structure being contemplated.

We also asked for their views on how to engage the management team in the context of this process; they suggested we give them some time to get organized and setup the appropriate process for information sharing etc.

plan to have another call early next week to discuss in more detail.

-----Original Message-----

From: Dees, Dan [IBD]
Sent: Friday, August 10, 2018 6:32 PM
To: Dong, Brian [IBD]
Subject: Please give me a detailed recap of the call

Thanks

UNITED STATES DISTRICT COURT	
NORTHERN DISTRICT OF CALIFORNIA	
Case Number:	3:18-cv-04865-EMC
PLTF / DEFT Exhibit No.	253
Date Admitted:	_____
By:	_____
Angella Meuleman, Deputy Clerk	