

RE: 2 questions

From: "Britton, Sam [IBD]" <sam.britton@ny.ibd.email.gs.com>  
To: "Dees, Dan [IBD]" <dan.dees@ny.ibd.email.gs.com>, "Dong, Brian [IBD]" <brian.dong@ny.ibd.email.gs.com>  
Date: Thu, 09 Aug 2018 18:12:03 -0700

Thanks, agree

We can work with the distinction between that one where Egon provided critical judgments about how to get it done (with help from the BAML and CS teams) vs this one where Elon doesn't have an Egon helping him put it together.

**From:** Dees, Dan [IBD]  
**Sent:** Thursday, August 09, 2018 6:00 PM  
**To:** Dong, Brian [IBD]  
**Cc:** Britton, Sam [IBD]  
**Subject:** RE: 2 questions

So michael just had a lawyer and that's it?

I think we need to think about how to articulate our desired role with reference to this deal in case he is aware of this one and given the lawyer is the same

**From:** Dong, Brian [IBD]  
**Sent:** Thursday, August 9, 2018 8:55:49 PM  
**To:** Dees, Dan [IBD]  
**Subject:** RE: 2 questions

From the press release:

*J.P. Morgan and Evercore Partners were financial advisers, and Debevoise & Plimpton LLP was the legal adviser to the special committee of Dell's board. Goldman Sachs was financial adviser, and Hogan Lovells was legal adviser to Dell.*

*Wachtell, Lipton, Rosen & Katz was legal adviser to Michael Dell. BofA Merrill Lynch, Barclays, Credit Suisse and RBC Capital Markets were financial advisers to Silver Lake, and Simpson Thacher & Bartlett LLP was its legal adviser. Lazard Ltd advised Microsoft.*

**From:** Dees, Dan [IBD]  
**Sent:** Thursday, August 09, 2018 5:54 PM  
**To:** Dong, Brian [IBD]  
**Subject:** RE: 2 questions

Ok. Who advised michael?

**From:** Dong, Brian [IBD]  
**Sent:** Thursday, August 9, 2018 8:43:10 PM  
**To:** Dees, Dan [IBD]; Britton, Sam [IBD]; Buddin, Chris [IBD]; Cohn, Michael [IBD]  
**Subject:** RE: 2 questions

We advised the company.

**From:** Dees, Dan [IBD]  
**Sent:** Thursday, August 09, 2018 5:43 PM  
**To:** Britton, Sam [IBD]; Dong, Brian [IBD]; Buddin, Chris [IBD]; Cohn, Michael [IBD]  
**Subject:** RE: 2 questions

Remind me again, what role did we have on Dell

**From:** Britton, Sam [IBD]  
**Sent:** Thursday, August 9, 2018 7:42:01 PM  
**To:** Dong, Brian [IBD]; Dees, Dan [IBD]; Buddin, Chris [IBD]; Cohn, Michael [IBD]  
**Subject:** RE: 2 questions

Yes - he worked on the Dell deal which is likely why he was recommended here (worked for Michael, wouldn't surprise me if Egon or Michael made the intro)

**From:** Dong, Brian [IBD]  
**Sent:** Thursday, August 09, 2018 4:31 PM  
**To:** Dees, Dan [IBD]; Britton, Sam [IBD]; Buddin, Chris [IBD]; Cohn, Michael [IBD]  
**Subject:** RE: 2 questions

Is this him?  
<http://www.wlrr.com/SARosentblum/>

UNITED STATES DISTRICT COURT	
NORTHERN DISTRICT OF CALIFORNIA	
Case Number:	3:18-cv-04865-EMC
PLTF / DEFT	
Exhibit No.	251
Date Admitted:	
By:	
Angella Meuleman, Deputy Clerk	

---

**From:** Dees, Dan [IBD]  
**Sent:** Thursday, August 09, 2018 3:59 PM  
**To:** Britton, Sam [IBD]; Dong, Brian [IBD]; Buddin, Chris [IBD]; Cohn, Michael [IBD]  
**Subject:** FW: 2 questions

---

**From:** Elon Musk <erm@spacex.com>  
**Sent:** Thursday, August 9, 2018 6:36:57 PM  
**To:** Dees, Dan [IBD]  
**Subject:** Re: 2 questions

I've only talked to Rosenblum by phone. Meeting him in a few hours, but answer is probably yes.

> On Aug 9, 2018, at 2:58 PM, Dees, Dan <Dan.Dees@gs.com> wrote:

>

> What time do u want to connect tomorrow?

>

> And if rosenblum is going to be your counsel, then we would like to synch up with him tonight so we can vet some of the structures we are considering. Are u ok for us to reach out directly to him? Or is there some other lawyer that will be in that role?

>

> \_\_\_\_\_

>

> This e-mail may contain information that is confidential, privileged or otherwise protected from disclosure. If you are not an intended recipient of this e-mail, do not duplicate or redistribute it by any means. Please delete it and any attachments and notify the sender that you have received it in error. Unintended recipients are prohibited from taking action on the basis of information in this e-mail.

> E-mail messages may contain computer viruses or other defects, may not be accurately replicated on other systems, or may be intercepted, deleted or interfered with without the knowledge of the sender or the intended recipient. If you are not comfortable with the risks associated with e-mail messages, you may decide not to use e-mail to communicate with Goldman Sachs.

> Goldman Sachs reserves the right, to the extent and under circumstances permitted by applicable law, to retain, monitor and intercept e-mail messages to and from its systems. See the <http://www.gs.com/disclaimer/afg/> for important information regarding this message and your reliance on information contained in it.

>

> \_\_\_\_\_

>

> Your Personal Data: We may collect and process information about you that may be subject to data protection laws. For more information about how we use and disclose your personal data, how we protect your information, our legal basis to use your information, your rights and who you can contact, please refer to:

[www.gs.com/privacy-notices](http://www.gs.com/privacy-notices)<<http://www.gs.com/privacy-notices>>