

RE: really exciting day for tesla!

From: "Dees, Dan [IBD]" <dan.dees@ny.ibd.email.gs.com>
To: Elon Musk <erm@spacex.com>
Date: Wed, 08 Aug 2018 06:45:45 -0700

A few quick things:

- 1) The structure and rationale make perfect sense. The SpaceX analog is exactly right, in my view. And providing the capability for shareholders to continue to hold....exactly right, in my view.
- 2) I have received a few very interesting calls from funding sources that would want to add to your funding mix here, and could be very interesting. We should discuss. Could be very additive to you here.
- 3) We are standing by and ready to help. As you know, we have been in your corner every step of the way, and from our past conversations, you know I have thought about this as the right format for you for a while. There are a number of things to work through from this point forward. I will drop everything and be there.

If easier for you, I'm happy to come by your house Friday night or anytime Saturday or Sunday if those times/dates work better for you because I'm certain you're hectic!!

Really exciting stuff.....awesome.

Talk soon.

From: Elon Musk [mailto:erm@spacex.com]
Sent: Wednesday, August 08, 2018 12:32 AM
To: Dees, Dan [IBD]
Subject: Re: really exciting day for tesla!

Sounds good. Will call as soon as I have a spare moment.

On Aug 7, 2018, at 9:07 PM, Dees, Dan <Dan.Dees@gs.com> wrote:

I thought your letter today was excellent. Very clear.

At GS, we are standing by and ready to help.

Call me any time – 24/7.

This whole topic feels very reminiscent of a conversation that we started together, many many months ago at Larry's house! ☺

We are ready to fly in and share some views and dig in to help whenever you're ready. We know we could be very helpful throughout this process.

Great stuff!!

This e-mail may contain information that is confidential, privileged or otherwise protected from disclosure. If you are not an intended recipient of this e-mail, do not duplicate or redistribute it by any means. Please delete it and any attachments and notify the sender that you have received it in error. Unintended recipients are prohibited from taking action on the basis of information in this e-mail. E-mail messages may contain computer viruses or other defects, may not be accurately replicated on other systems, or may be intercepted, deleted or interfered with without the knowledge of the sender or the intended recipient. If you are not comfortable with the risks associated with e-mail messages, you may decide not to use e-mail to communicate with Goldman Sachs. Goldman Sachs reserves the right, to the extent and under circumstances permitted by applicable law, to retain, monitor and intercept e-mail messages to and from its systems. See the <http://www.gs.com/disclaimer/afg/> for important information regarding this message and your reliance on information contained in it.

Your Personal Data: We may collect and process information about you that may be subject to data protection laws. For more information about how we use and disclose your personal data, how we protect your information, our legal basis to use your information, your rights and who you can contact, please refer to: www.gs.com/privacy-notice

This e-mail may contain information that is confidential, privileged or otherwise protected from disclosure. If you are not an intended recipient of this e-mail, do not duplicate or redistribute it by any means. Please delete it and any attachments and notify the sender that you have received it in error. Unintended recipients are prohibited from taking action on the basis of information in this e-mail. E-mail messages may contain computer viruses or other defects, may not be accurately replicated on other systems, or may be intercepted, deleted or interfered with without the knowledge of the sender or the intended recipient. If you are not comfortable with the risks associated with e-mail messages, you may decide not to use e-mail to communicate with Goldman Sachs. Goldman Sachs reserves the right, to the extent and under circumstances permitted by applicable law, to retain, monitor and intercept e-mail messages to and from its systems.

UNITED STATES DISTRICT COURT	
NORTHERN DISTRICT OF CALIFORNIA	
Case Number:	3:18-cv-04865-EMC
PLTF / DEFT Exhibit No.	243
Date Admitted:	
By:	
Angella Meuleman, Deputy Clerk	

systems. See the <http://www.gs.com/disclaimer/afg/> for important information regarding this message and your reliance on information contained in it.

Your Personal Data: We may collect and process information about you that may be subject to data protection laws. For more information about how we use and disclose your personal data, how we protect your information, our legal basis to use your information, your rights and who you can contact, please refer to: www.gs.com/privacy-notice

FOIA CONFIDENTIAL TREATMENT REQUESTED BY THE GOLDMAN SACHS GROUP, INC.

GSGTSLA-0001203
SEC-EPROD-000006040

CONFIDENTIAL

TE 243-2