ACTIQ Sales Training

March 12, 2003 Paula Castagno Product Manager



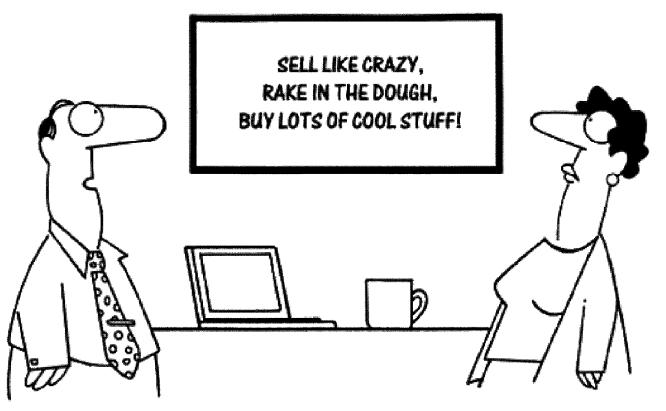
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PCS Sales Force Mission Statement

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"Our old mission statement was more eloquent, and dignified, but not nearly as effective."

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Overview

- History of ACTIQ
- 2003 Key Marketing Issues
- Product Performance
- 2003 Key Marketing Strategies
- 2003 Key Tactics
- Promotional Material Review

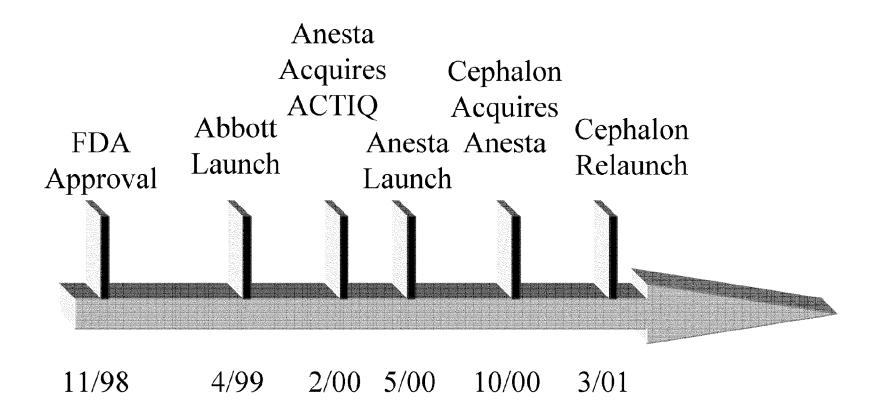
History of ACTIQ

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Chronology of Ownership



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Historical Sales Force, Sales & TRx

Year	Sales Force	Sales	TRx
1999	20 reps 2 AM 6 ML	3.5M	5,548
2000	48 reps 6 AM 10 ML	16.0M	26,259
2001	48 reps 6 AM 10 ML	55.0M	73,514
2002	60 reps 7 AM 10 ML	133.7M	186K

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2003 Key Marketing Issues

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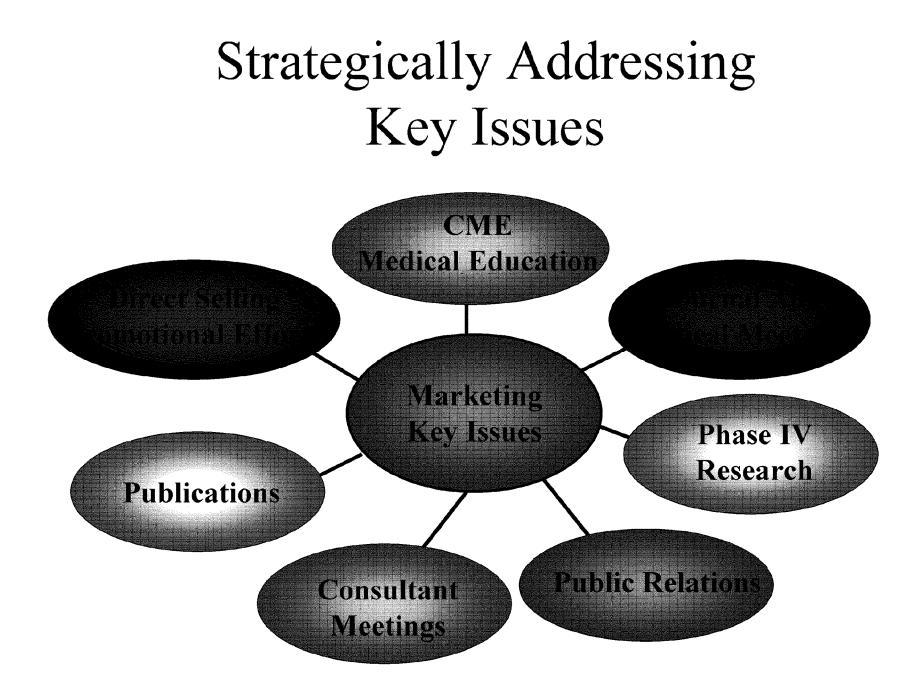
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Key Issues at Cephalon Relaunch March 2001

- Product Ownership Changes
 - Lack of continuity company support??
 - Negative product perception
- Weak Concepts and Poor Product Positioning
 - Concepts focused on OT delivery system and clinical entity of BTCP
 - Did not position product based on differentiating benefits
- BTP Misunderstood
 - Newer concept not well understood, assessed, treated by many in pain community

2003 Key Marketing Issues Similar to 2002

- Low awareness of BTP
- Low product awareness
- Restrictive labeling (education)
- Limited direct promotional reach (education)
- Limited KOL/advocates (education)
- Launch of new formulation (awareness & education)
- Potential new competitors (2005 ??)



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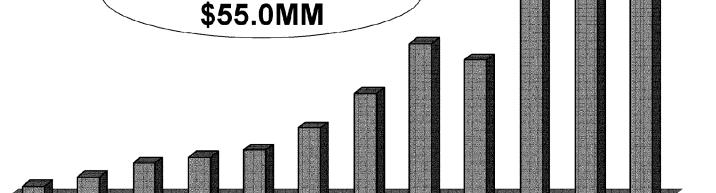
Product Performance

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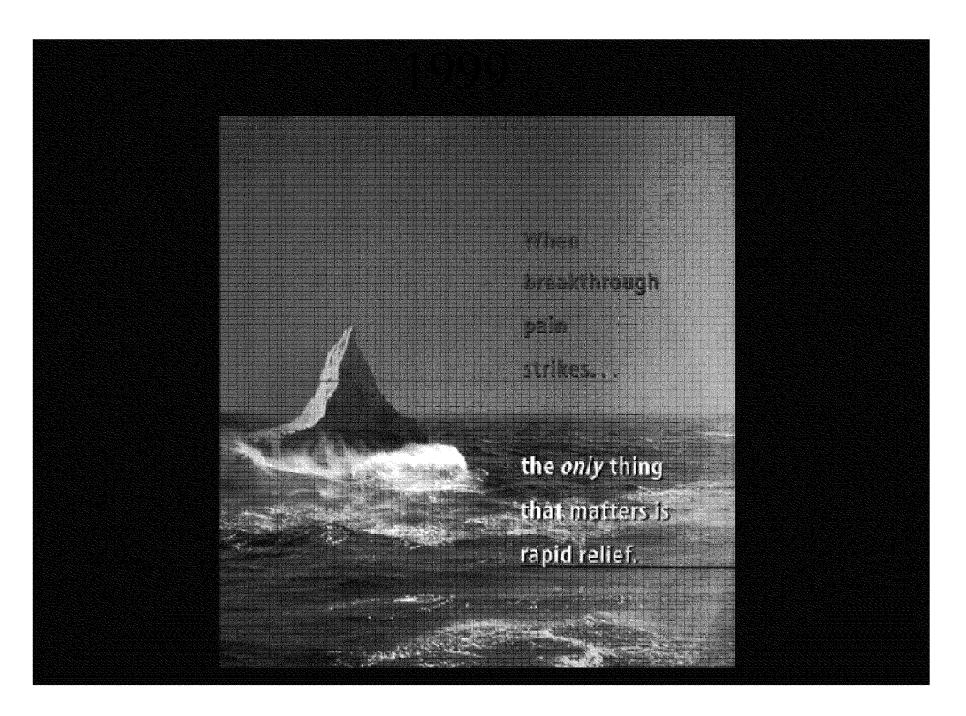
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Critical Success Factors

• New concept focused on key product benefit (rapid onset)



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A DELIVERY SYSTEM DESIGNED TO MAKE A DIFFERENCE



Important Warnings

Only for the management of breakthrough cancer pain in patients with malignancies who are already receiving and who are tolerant to opioid therapy for their underlying persistent cancer pain.

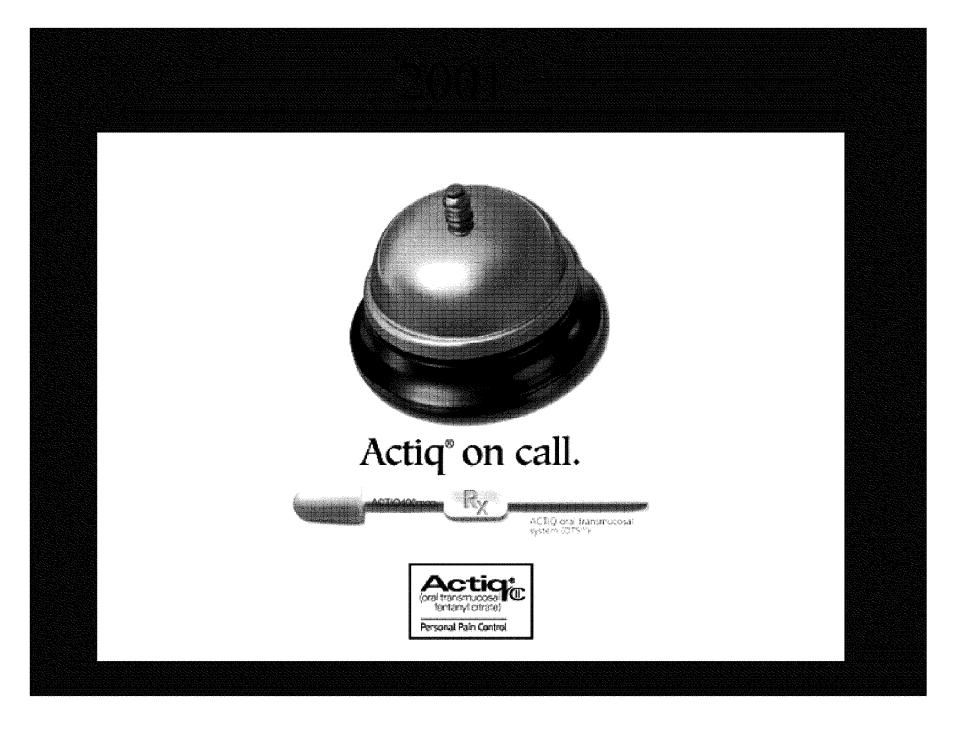
- Because life-threatening hypoventilation could occur at any dose in patients not taking chronic oplates, Actiq is contraindicated in the management of acute or postoperative pain.
- > This product must not be used in opioid non-tolerant patients.
- Instruct patients/caregivers Actig can be fatal to a child. Keep open units from children and discard properly.

See based warning and full prescribing information on following pages.

ACTRS is a registered trademark of Anesta Corp.

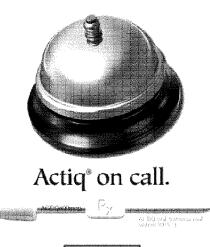


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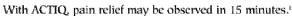


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2002







Creation Control

- Patients may begin experiencing pain relief while taking ACTIQ, but may not experience full relief for up to 45 minutes after finishing an ACTIQ unit.¹²
- The median time to maximum plasma concentration (T_{max}) across four doses of ACTIQ varied from 20-40 minutes after a standardized consumption time of 15 minutes.⁵
- ACTIQ produced significantly more pain relief (P<0.0001) compared with placebo at 15, 30, 45, and 60 minutes following administration in oproid tolerant cancer patients.¹³
- Longer or shorter consumption times than the recommended 15 minutes may produce less efficacy than reported in clinical trials.¹²
- · Patients should limit consumption to four or fewer units per day."

Important Warnings



 Indicated only for the management of breakthrough cancer pain in patients with malignancies who are already receiving and who are tolerant to opioid therapy for their underlying persistent cancer pain.

 ACTIQ is contraindicated in the management of acute or postoperative pain, because lifethreatening hypoventilation could occur at any dose in patients not taking chronic opiates.
 This product *must not* be used in opioid nontolerant patients.

- Instruct patients/caregivers that ACTIQ can be fatal to a child. Keep all units from children and discard properly.
- The most common side effects observed were somnolence, nausea, vomiting, and dizziness.

Please see boxed warning and brief summary of prescribing information on adjacent pages.

For more information, please call Cephalon Professional Services at 1-800-896-5855. www.actig.com

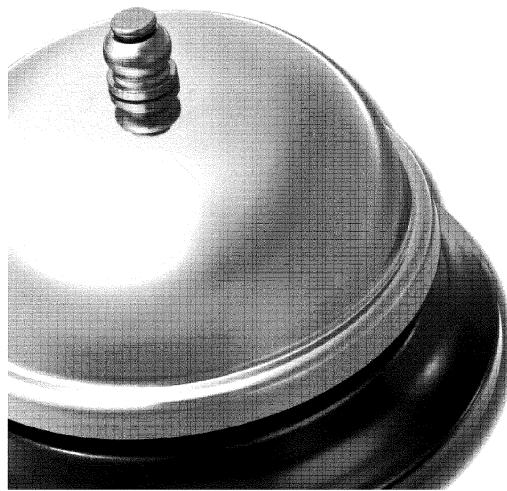
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2003

When onset matters...



Actiq^e on call.



With ACTIQ, pain relief may be observed in 15 minutes.¹

Rapid transmucosal absorption

- The unique oral transmucosal system (OTS[™]) of ACTIQ allows for
- rapid oral mucosal absorption and slower GI absorption of fentanyl."
- Patients may begin experiencing pain relief while taking ACTIQ, but may not experience full relief for up to 45 minutes after finishing an ACTIQ unit.¹⁰
- Analgesic effects of fentanyl are related to blood level, with delay into and out of the CNS (a process with a 3- to 5-minute half-life)."
- Longer or shorter consumption times than the recommended 15 minutes may produce less efficacy than reported in clinical trials.¹²
- To manutes may produce less emicacy diam reported an clinical dials
- No pharmacologically active metabolites • Safety and efficacy have been established in oploid tolerant patients receiving both long-acting oral and transdermal oploids.¹

Typical opioid side effects

 The most common side effects observed were somnolence, nausea, vomiting, and dizziness.¹

Portability, convenience, control • The oral transmucosal delivery system and onset of action of ACTIQ provide patients with portability, convenience, and control.



V Important Warnings

- Indicated only for the management of breakthrough cancer pain in patients with malignancies who are already receiving and who are tolerant to opioid therapy for their underlying persistent cancer pain. Because life-threatening hypowentilation could occur at any dose in patients not taking chronic opiates, ACTIQ is contraindicated in the management of acute or postoperative pain.
- This product must not be used in opioid nontolerant patients.
- Instruct patients/caregizers that ACT/Q can be fatal to a child. Keep all units from children and discard properly.
 The most common side effects observed in ACT/Q clinical trials were somnolence, nausea, vomiting, and dizziness.
 Please see boxed warning and brief summary of prescribing information on adjacent pages.
 For more information, please call Cephalon Professional Services at 1-800-896-5855.

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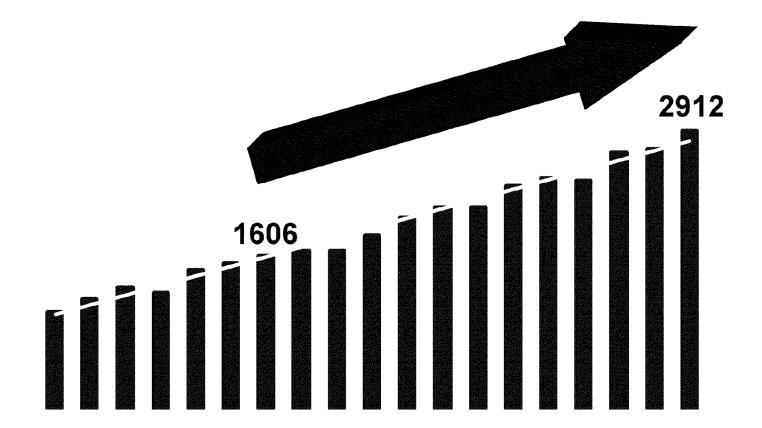
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Critical Success Factors

- New concept focused on key product benefit (rapid onset)
- Targeting correct physician specialties
- Delivering ACTIQ's key messages
 - Rapid onset
 - Simplifying titration process / relative potency
- Utilization of Market Research to improve product messaging
- Consistent promotional branding
 - Concept, colors, visuals
- Appropriate and effective Med Ed programs
 - Rep-driven MEPs, consultant meetings, CME
- Improving product awareness
 - Journal ads, medical meetings, direct mailings, PR efforts

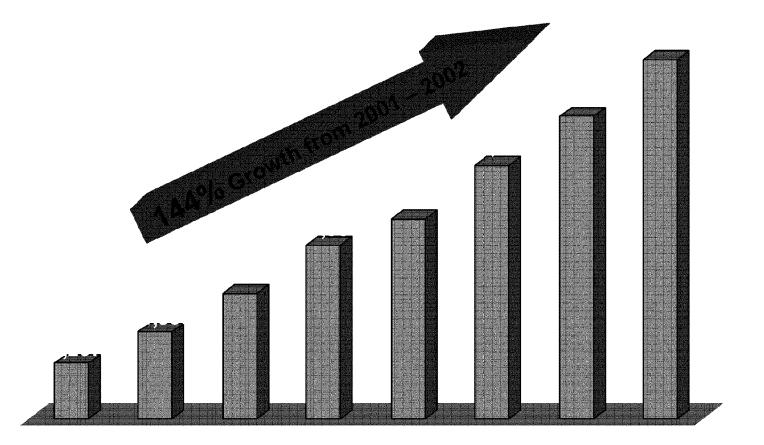
ACTIQ Monthly Prescribers Nearly Doubled



Source: NDC

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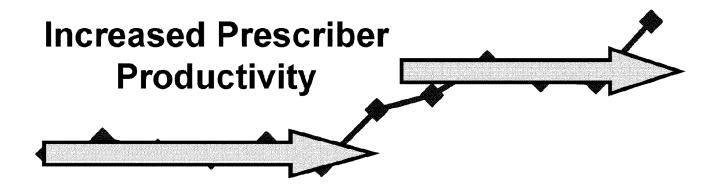
ACTIQ Quarterly TRx Consistent Growth



Source: IMS NPA

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Monthly Units & Units/Rx Increased Prescriber Productivity



Source: NDC

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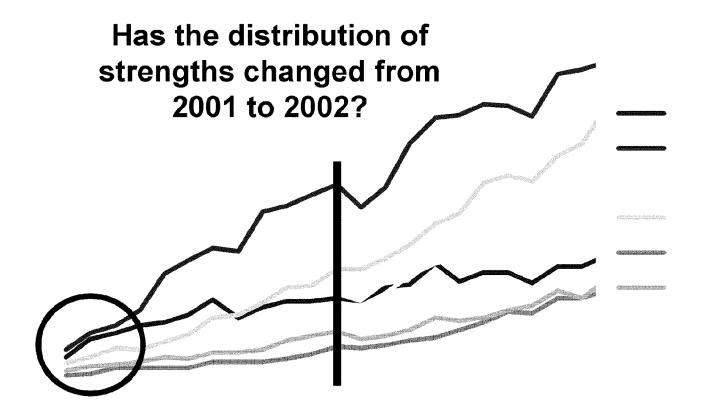
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So...

- Prescribers, TRx, units & sales are all growing strongly
- Where is the business coming from? Strengths? Specialties?

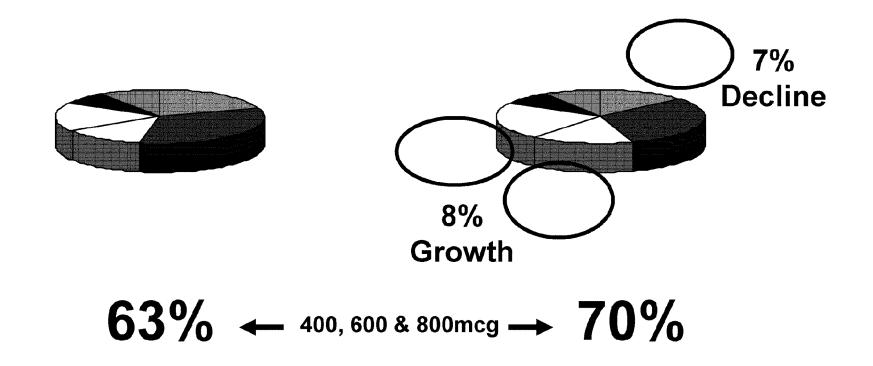
Monthly TRx by Strength Effective Dosing & Titration Messaging



Source: NDC

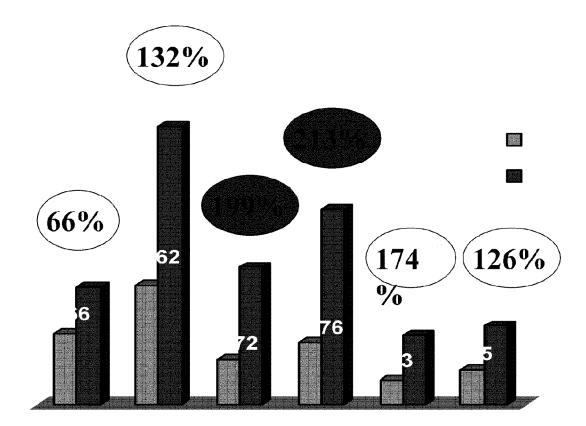
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Distribution of TRx by Strength Solid Growth in Middle Strengths



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Growth of TRx by Strength 600 & 800mcg Growing at Fastest Rate



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Monthly TRx by Specialty

Anes/Pain Still the Core

Specialty Group	2001 % of TRx	2002 % of TRx
FP/GP	7%	11%
IM	8%	8%
Neuro	7%	6%
Onc	10%	5%
Other	6%	8%
Psych	2%	3%
Anesthan	58%	59%

Source: NDC

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2003 Key Marketing Strategies

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2003 Marketing Strategies Similar to 2002

- Improve awareness of BTP
- Improve awareness of ACTIQ
- Educate targeted physician segments about:
 - Potential application of ACTIQ
 - How to dose/titrate ACTIQ
 - Improved QoL
- Build/renew relationships with KOL/advocates (education)
- Proactively inform all audiences regarding transition to compressed powder formulation (awareness & education)
- Proactively position ACTIQ to defend against potential competitors (awareness & education)
 - Planning begins in 2003

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Overall Marketing Strategy Awareness & Education

• Goal: Move prescribers along the product adoption curve

Awareness (Trial) \rightarrow Usage \rightarrow Adoption

- How do we do this for ACTIQ?
 - Raise awareness of BTP & ACTIQ
 - <u>Educate</u> targeted physicians

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2003 Core Tactics

What's it all about in 2003... Awareness & MedEd

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2003 Core Tactics

Awareness Programs

- Direct Mailings
 - Promotional
 - MedEd
- Journal Ads
- Convention Presence
- WebMD/Medscape
- ACTIQ.com
- Pain.com
- EmergingSolutionsinPain.com
- PR Efforts
 - Media Relations
 - Constituency Relations
 - Website Updates
 - Nurses Advisory Board
 - BTP Brochure
 - Patient Diary
 - Pain Assessment Tool

MedEd Programs

- Promotional MEPs
- Consultant Meetings
- CME Symposia
 - Regional/Local
 - Conventions
- On-Line Advisory Panels
- MedEd Direct Mailings
- Teleconferences CME
- WebMD/Medscape CME
- Pain.com CME Offerings
- EmergingSolutionsinPain.com
- ESP CME Newsletter
- Beth Israel CME BTCP Module
- **Publication Efforts**
- WLF Reprints

Key Field-Related/Driven Tactics

- 1. Promotional MEPs
- 2. Regional/Local CME Symposia
 - CEP Lectures
- 3. Consultant Meetings
- 4. CME Teleconferences

1. Promotional MEPs

- How much \$\$ will you manage?
 - Approx \$22 K/rep
 - Assuming average MEP cost of \$1670
 - 14+ promotional MEPs/rep
- **Rep-Driven MEP** = <u>**Promotional</u> MEP**</u>
 - Statement up front!
 - No MEP teleconferences in 2003
 - Automatic shipment of invitations (minimum 10)

2. CME Symposia

- Strategy
 - Provide balance to promotional MEPs
 - Will run parallel to promotional MEPs
 - Provide sales force with credible educational tool
 - Allow sales force (<u>not marketing</u>) to drive implementation & execution of programs
 - Interactive web-based scheduling
 - Reps select where, when, topic, speaker, etc.
 - Will have teleconference ability

2. CME Symposia

Background Information

- CEP Lecture Series Development Meeting (Nov 8-10)
 - 40 attendees → "<u>CME speaker bureau</u>"
- Goal of meeting: develop CME slide sets
 - 1. Neuropathic Pain
 - 2. Musculoskeletal Pain
 - 3. Improving the Chronic Pain Management Paradigm
 - Characteristics and Management of BTP
 - 4. Abuse, Tolerance, Pseudo Addiction, & Addiction
 - 5. Migraine Headaches
- Placement on-line at *EmergingSolutionsinPain.com*

CME Symposia

- How much \$\$ will you manage?
 - Approximately \$23 K/rep
 - Assuming average cost/live program \$5500
 - 4+ programs/rep (could be higher if teleconferences utilized)
- 2 CEP Lecture Series Development Meetings planned for 2003
 - Expand CME speaker bureau
 - Develop new CME slide sets

Promotional MEPs vs. CME Symposia Summary of Differences

Promotional MEPs

- Vendor: Cogenix
- Approx \$22K/rep
- Avg Cost \$1670/program
- No Teleconference
- Choose date, location, speaker and topic
- Automatic shipment of invitations to reps
- Statement up front!
- Promotional rules apply

CME Symposia

- Vendor: Medicom
- Approx \$23K/rep
- Avg Cost \$5500/program
- Teleconference
- Choose date, location, speaker and topic
- Automatic shipment of invitations to reps
- Invitations sent to docs
- CME rules apply

3. Consultant Meetings

- Critical success factors
 - Faculty
 - Attendees
- PCS Primary Responsibilities
 - AMs coordinate invitation lists through rep & MLM interaction
 - AMs attend 1 NCM & 2 RCM
- Things to Avoid:
 - Pre-inviting physicians
 - Dates/locations may change
 - Meetings may become full before 2nd invitation wave
 - Inviting nurses (these are not nursing meetings)
 - Calling Christine/Palio

Consultant Meetings

- Total allocation of \$3.6 MM allows for:
 - 22 total consultant meetings
 - 3 National Consultant Meetings
 - 18 Regional Consultant Meetings
 - 2 meetings/area
 - 1 Convention Consultant Meeting at AAPM
 - Expansion & utilization of product advocates through greater speaking opportunities

4. CME Teleconferences

- Strategy
 - Another Med Ed tool
- Program
 - Topic: Advances in the Treatment of Musculoskeletal Pain
 - Chronic back pain, arthritis, fibromyalgia, etc.
 - Considering migraine and/or CRPS series if successful with musculoskeletal pain
 - 12 dates (varying times)
 - Starting May
 - CME On-Demand (800# available to all)
 - 2 Training teleconferences for reps

4. CME Teleconferences

- Advertising & Promotion
 - 99% rep-driven recruitment with invitations
 - Invitations mailed to target MDs
 - Success of program depends heavily on rep recruitment
 - Provide feedback prior to initiating second series
 - What worked? Time of calls? Etc.

Promotional Materials Update

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2002 Promotional Materials

- Core Sales Aid
- Patient FAQs
- Physician FAQs
- New "Pocket-Size" Dosing Guide
- Product Monograph
- Reimbursement Brochure
- ACTIQ Coupon Book (with dosing instructions)
- 5 ACTIQ-specific Reprints
- Patient Instructional Use Tear Sheet
- Non-branded BTP Wall Chart & Counter Card
- Pain Assessment Tear Sheet (non-branded)
- Medi-Message Pads
- New Magnet & Rolodex Card
- ACTIQ.com

2003 Promotional Materials

- Physician New Formulation Q & A Sales Aid
- Pharmacist New Formulation Q & A Sales Aid
- Pt. New Formulation Instructional Tear Pad
- 2 WLF Reprints
 - Coluzzi: MSIR vs. ACTIQ
 - Coluzzi: Sublingual Morphine: Efficacy Reviewed
- Non-Branded BTP Brochure

Giveaways

- Two ACTIQ pens
- ACTIQ 4"x6" post-its
- ACTIQ convention bags
- Medi-Message Pads (bigger size)
- ACTIQ wall clock



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Keys to Success

- Appropriate and effective targeting – Still the biggest critical success factor
- Delivering the right messages regarding onset, titration & therapeutic application
 - Consistently and with the right frequency
 - Sales force is the most effective means of education
- Effective utilization of resources
 - **MEP \$\$**
 - CME programs
 - Promotional tools
 - Personnel MLMs/NAMs/sales ops
- Consistent feedback to marketing

Questions?



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