| Record   | Туре     | Message Sent Date/Time | Mossago   | Sender / Author  | Recipient(s)                                 | ChatID | Attachments |
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|  |          |                        |   |                  |  |        |             |
| olmes_iPhone_iMessage-                                     | iMessage | 3/10/2015 9:26:53 PM   | We have an opportunity to put telemedicine in our contract                            | Sunny Balwani    | Elizabeth Holmes                             |        | -           |
| MS-SMS_027872  |          |                        | with wag.   |                  | 2016-2020-001-002-001-002-001-001-001-001-00 |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027873                   | iMessage | 3/10/2015 9:30:57 PM   | We should nail that.  | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| lolmes_iPhone_iMessage-                                    | iMessage | 3/10/2015 9:31:10 PM   | And actually kick it off in our meeting with mayo                                     | Elizabeth Holmes | Sunny Balwani (                              |        | 10 m        |
| MMS-SMS_027871   |          |                        |   |                  |  |        |             |
| Iolmes_iPhone_iMessage-<br>IMS-SMS_027874                  | iMessage | 3/10/2015 9:31:15 PM   | And possibly Cleveland  | Elizabeth Holmes | Sunny Balwani (                              | 1      |             |
| loimes_iPhone_iMessage-<br>MMS-SMS_027877                  | iMessage | 3/10/2015 9:31:23 PM   | And then build the team here as we hire   | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| lolmes_iPhone_iMessage-<br>MMS-SMS_027876                  | iMessage | 3/10/2015 9:31:33 PM   | They won't be ready overnight anyway  | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| olmes_iPhone_iMessage-                                     | iMessage | 3/10/2015 9:31:39 PM   | Cleveland clinic.   | Sunny Balwani (  | Elizabeth Holmes                             |        |             |
| IMS-SMS_027878<br>olmes_iPhone_iMessage-<br>IMS-SMS_027875 | iMessage | 3/10/2015 9:32:07 PM   | Yes   | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027879                   | iMessage | 3/10/2015 9:32:10 PM   | We will talk. We will bring this up and negotiate as last thin once all else is done. | Sunny Balwani [  | Elizabeth Holmes                             |        |             |
| loimes_iPhone_iMessage-                                    | iMessage | 3/10/2015 9:32:16 PM   | Yes   | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| loimes_iPhone_iMessage-                                    | iMessage | 3/10/2015 9:32:19 PM   | I opened the door.  | Sunny Balwani I  | Elizabeth Holmes                             | $\neg$ |             |
| lolmes_iPhone_iMessage-<br>MMS-SMS_027881                  | iMessage | 3/10/2015 9:32:27 PM   | Great   | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027880                   | iMessage | 3/10/2015 9:32:32 PM   | Will tell u more in person.   | Sunny Balwani (- | Elizabeth Holmes                             |        |             |
| lolmes_iPhone_iMessage-<br>IMS-SMS_027886                  | iMessage | 3/10/2015 9:32:36 PM   | К   | Elizabeth Holmes | Sunny Balwani I                              |        |             |
| ioimes_iPhone_iMessage-<br>iMS-SMS_027884                  | iMessage | 3/10/2015 9:32:48 PM   | They were drooling over Cleveland clinic announcement                                 | Sunny Balwani    | Elizabeth Holmes                             |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027885                   | iMessage | 3/10/2015 9:32:48 PM   | We did tester   | Sunny Balwani    | Elizabeth Holmes                             |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027887                   | iMessage | 3/10/2015 9:32:48 PM   | Yesterday   | Sunny Balwani    | Elizabeth Holmes                             |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027888                   | iMessage | 3/10/2015 9:33:45 PM   | Everyone is   | Elizabeth Holmes | Sunny Balwani (                              |        | (           |
| olmes_iPhone_iMessage-<br>IMS-SMS_027889                   | iMessage | 3/10/2015 9:34:03 PM   | Hopefully they're off peer review   | Elizabeth Holmes | Sunny Balwani (                              |        |             |
| olmes_IPhone_IMessage-<br>IMS-SMS_027890                   | iMessage | 3/10/2015 9:34:20 PM   | Which is why we need to do good by Cleveland clinic                                   | Sunny Balwani (  | Elizabeth Holmes                             |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027891                   | iMessage | 3/10/2015 9:34:26 PM   | Yes. Off the table.   | Sunny Balwani (  | Elizabeth Holmes                             |        |             |
|  |          |                        |   |                  |  |        |             |
| olmes_iPhone_iMessage-<br>IMS-SMS_027893                   | iMessage | 3/10/2015 9:42:38 PM   | Exactly   | Elizabeth Holmes | Sunny Balwani (                              | -      |             |
| lolmes_iPhone_iMessage-<br>MMS-SMS_027895                  | iMessage | 3/10/2015 9:42:48 PM   | On Cleveland clinic   | Elizabeth Holmes | Sunny Balwani (                              |        |             |

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| Holmes_iPhone_iMessage-<br>MMS-SMS_029814 | iMessage | 4/9/2015 2:52:48 AM    | Going thru cvs contract. We can't work with wag or cvs. Both are same. | Sunny Balwani (- | Elizabeth Holmes |        | I           |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029816 | iMessage | 4/9/2015 2:52:48 AM    | And swy  | Sunny Balwani (- | Elizabeth Holmes |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029817 | iMessage | 4/9/2015 3:00:44 AM    | Can't forget that  | Elizabeth Holmes | Sunny Balwani (  |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029818 | iMessage | 4/9/2015 3:01:11 AM    | We need to think thru our discussion on this topic                     | Sunny Balwani (· | Elizabeth Holmes |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029819 | iMessage | 4/9/2015 3:03:11 AM    | Meaning tomorrow's?  | Elizabeth Holmes | Sunny Balwani (- | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029821 | iMessage | 4/9/2015 3:03:28 AM    | No. Our own stores.  | Sunny Balwani    | Elizabeth Holmes |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029820 | iMessage | 4/9/2015 3:05:19 AM    | Exactly.   | Elizabeth Holmes | Sunny Balwani (  | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029822 | iMessage | 4/9/2015 3:05:36 AM    | I am thinking. It will depend on discussion tomorrow with wag          | Sunny Balwani (+ | Elizabeth Holmes |        |             |
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| Record   | Туре | Message Sent Date/Time | Message | Sender / Author | Recipient(s) | ChatID | Attachments |

| Holmes_iPhone_iMessage-<br>MMS-SMS_029901 | iMessage | 4/9/2015 8:22:18 PM | If contract terms and we don't have 1000 stores. What happens to 50m remaining innovation payment | Sunny Balwani    | Elizabeth Holmes |   |  |
|---|----------|---------------------|---|------------------|------------------|---|--|
| Holmes_IPhone_IMessage-<br>MMS-SMS_029906 | iMessage | 4/9/2015 8:43:03 PM | Depends on why terms  | Elizabeth Holmes | Sunny Balwani i  |   |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029909 | iMessage | 4/9/2015 8:54:40 PM | Scale now if need   | Elizabeth Holmes | Sunny Balwani I  |   |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029908 | iMessage | 4/9/2015 8:59:21 PM | So force build 1000 stores? I don't think that's intelligent.                                     | Sunny Balwani (  | Elizabeth Holmes | _ |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029911 | iMessage | 4/9/2015 9:00:00 PM | With contract expiring in August 2017 means building out<br>1000 by feb 2016. Not good for us     | Sunny Balwani (  | Elizabeth Holmes | 1 |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029912 | iMessage | 4/9/2015 9:08:22 PM | There are equal number of cvs and wag in Ny state btw.  | Sunny Balwani (  | Elizabeth Holmes |   |  |

| Record                                     | Туре     | Message Sent Date/Time | Mossago   | Sender / Author  | Recipient(s)       | ChatID | Attachments |
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| Holmes_iPhone_iMessage-<br>MMS-SMS_029913  | iMessage | 4/9/2015 9:08:58 PM    | When we launch in NY we can launch with CVS and give<br>them once we have 50 E done, we will be invincible  | Sunny Balwani (  | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029910  | iMessage | 4/9/2015 9:12:30 PM    | Agree   | Elizabeth Holmes | Sunny Balwani I    |        |             |
|  |          |                        |   |                  |                    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029917  | iMessage | 4/9/2015 9:14:22 PM    | If terms because we term then we return. They term and we don't want to we keep.  | Elizabeth Holmes | Sunny Balwani (    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029918  | iMessage | 4/9/2015 9:14:45 PM    | We don't want 1000 stores with ass holes.   | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029920  | iMessage | 4/9/2015 9:15:03 PM    | 200 will be enough to prove our point.  | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029922  | iMessage | 4/9/2015 9:15:06 PM    | l know  | Elizabeth Holmes | Sunny Balwani      |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029921  | iMessage | 4/9/2015 9:15:17 PM    | I will say we keep 25 no matter what  | Sunny Balwani (- | ) Elizabeth Holmes |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029919  | iMessage | 4/9/2015 9:15:19 PM    | But then depending on who terms should work   | Elizabeth Holmes | Sunny Balwani (    | 1      |             |
| Holmes_iPhone_iMessage<br>MMS-SMS_029923   | iMessage | 4/9/2015 9:15:22 PM    | Agree   | Elizabeth Holmes | Sunny Balwani (    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029925  | iMessage | 4/9/2015 9:15:27 PM    | Yes   | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029924  | iMessage | 4/9/2015 9:15:44 PM    | But if natural terms then we return 25  | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029926  | iMessage | 4/9/2015 9:15:44 PM    | If they don't build 500 we keep 25  | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029929  | iMessage | 4/9/2015 9:17:52 PM    | Correct   | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029928  | iMessage | 4/9/2015 9:18:40 PM    | Yes   | Elizabeth Holmes | Sunny Balwani (    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029930  | iMessage | 4/9/2015 9:19:05 PM    | Natural meaning we both decide not to renew? Also if we want Renew but they don't   | Elizabeth Holmes | Sunny Balwani (    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029931  |          | 4/9/2015 9:20:00 PM    | I would like to keep simple. If they build minimum 500 they<br>get all 50. If they don't we keep minimum 25. I can also say if<br>they don't build 500 we keep all 50 since we banked on<br>them. | Sunny Balwani (  | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>WMS-SMS_029940  | iMessage | 4/9/2015 10:28:16 PM   | Going into wag meeting.   | Sunny Balwani (  | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029945  | iMessage | 4/10/2015 12:34:08 AM  | Done. Call when u have 30 minutes   | Sunny Balwani (  | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>viMS-SMS_029947 | iMessage | 4/10/2015 1:41:00 AM   | Agree with above  | Elizabeth Holmes | Sunny Balwani I    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029949  | iMessage | 4/10/2015 1:41:03 AM   | Will call soon  | Elizabeth Holmes | Sunny Balwani I    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029948  | iMessage | 4/10/2015 1:50:22 AM   | Mostly terrible meeting but net net is what we want.  | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Hoimes_iPhone_iMessage-<br>MMS-SMS_029972  | iMessage | 4/10/2015 2:33:36 AM   | Love you too  | Sunny Balwani (- | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS 029974  | iMessage | 4/10/2015 2:33:36 AM   | The point about narrowing down menu to hit high fs % came to me like gift of God.   | Sunny Balwani (- | Elizabeth Holmes   |        |             |

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| Holmes_iPhone_iMessage-<br>MMS-SMS_029975 | iMessage | 4/10/2015 2:35:44 AM   | I was meditating on this meeting all night and all day | Sunny Balwani I  | Elizabeth Holmes | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029976 | iMessage | 4/10/2015 2:35:44 AM   | You nailed it  | Elizabeth Holmes | Sunny Balwani (  | +      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029979 | iMessage | 4/10/2015 2:35:44 AM   | We must hit our volume goals now.                      | Sunny Balwani    | Elizabeth Holmes | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029980 | iMessage | 4/10/2015 2:35:44 AM   | We need to make it a matter of life and death.         | Sunny Balwani    | Elizabeth Holmes | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_029982 | iMessage | 4/10/2015 2:35:44 AM   | Survival. We must not lose                             | Sunny Balwani    | Elizabeth Holmes | 7      |             |

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| Holmes_iPhone_iMessage-                   | iMessage | 4/29/2015 7:33:14 PM   |   | Sunny Balwani (  | Elizabeth Holmes | T      | I           | 1 |
| MMS-SMS_032380<br>Holmes_iPhone_iMessage- | iMessage | 4/29/2015 7:35:23 PM   | and haven't received any feedback from them.  Ok I will be there (landing in 2 hours 10 mins) and can meet              | Elizabeth Holmes | Sunny Balwani (  |        |             | ┨ |
| MMS-SMS_032383                            |          |                        | with any candidates we think make sense. Nothing is on my<br>calendar. Do you want me to email heather chris on turning |                  |                  | 1      |             |   |
| Holmes_iPhone_iMessage-                   | iMessage | 4/29/2015 7:35:28 PM   | the cvs document<br>No  | Sunny Balwani (  | Elizabeth Holmes | -      |             | + |
| MMS-SMS_032382<br>Holmes_iPhone_iMessage- | iMessage |                        | Are they helping you on wag contract  | Elizabeth Holmes | Sunny Balwani (  | -      |             | + |
| MMS-SMS_032381<br>Holmes_iPhone_iMessage- | iMessage |                        | No one on wag contract being want anyone on wag contract.   |                  | Elizabeth Holmes |        | 1           | + |
| MMS-SMS_032384<br>Holmes_iPhone_iMessage- |          | 4/29/2015 7:37:32 PM   | This u and I need close our chests.  Don't want   | Sunny Balwani (  | Elizabeth Holmes | -      |             | + |
| MMS-SMS_032385                            |          |                        | Lean scotter  |                  |                  | 1      |             |   |

| Holmes_iPhone_iMessage-                   | li Magazara | 5/12/2015 4:51:09 PM   | I presented CA has saked me untry up wouldn't do CAth                         | Sunny Balwani   | Elizabeth Holmes | t  |  |
|---|-------------|------------------------|---|-----------------|------------------|----|--|
| MMS-SMS_033940                            | iiviessage  | 3/12/2013 4:31:09 PIVI | I presented CA bye asked me why we wouldn't do CA with WAg "out of curiosity" | Suriny Balwarii | citabeth noimes  |    |  |
| Holmes iPhone iMessage-                   | iMessage    | 5/12/2015 4:51:12 PM   | I told him cvs has better footprint in SoCal but walgreens is                 | Sunny Balwani   | Elizabeth Holmes | t. |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033941 |             |                        | not too far behind  | 18              |                  |    |  |
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| Holmes_iPhone_iMessage-<br>MMS-SMS_033943 | iMessage | 5/12/2015 4:51:12 PM   | Cvs won't happen for another year   | Sunny Balwani (+ | Elizabeth Holmes   | ]      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033944 | iMessage | 5/12/2015 4:51:12 PM   | So if they want then we will move without them.   | Sunny Balwani (+ | Elizabeth Holmes   | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033945 | iMessage | 5/12/2015 4:51:12 PM   | We will talk about wag when u r back n  | Sunny Balwani (+ | Elizabeth Holmes   | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033946 | iMessage | 5/12/2015 4:51:12 PM   | I sent u contract and cover note. Please spend time on that so I can send out   | Sunny Balwani (+ | Elizabeth Holmes   | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033939 | iMessage | 5/12/2015 4:51:29 PM   | Hmm   | Elizabeth Holmes | Sunny Balwani I    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033942 | iMessage | 5/12/2015 4:51:50 PM   | Yeah  | Elizabeth Holmes | Sunny Balwani i    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033948 | iMessage | 5/12/2015 4:54:44 PM   | К   | Elizabeth Holmes | Sunny Balwani I    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033947 | iMessage | 5/12/2015 4:54:54 PM   | What's your sense on why 12 mo for cvs  | Elizabeth Holmes | Sunny Balwani I    | ,      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033949 | iMessage | 5/12/2015 5:00:21 PM   | / where did u leave it w him  | Elizabeth Holmes | Sunny Balwani I    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033950 | iMessage | 5/12/2015 5:02:18 PM   | They don't know the upside or downside of not having this.  | Sunny Balwani (  | Elizabeth Holmes   | ]      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033951 | iMessage | 5/12/2015 5:02:29 PM   | Yeah  | Elizabeth Holmes | Sunny Balwani I    | 1      |             |
| Holmes_iPhone_iMessage<br>MMS-SMS_033954  | iMessage | 5/12/2015 5:02:42 PM   | Was he upset abt missing pa   | Elizabeth Holmes | Sunny Balwani I    | ,      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033953 | iMessage | 5/12/2015 5:02:48 PM   | And the fact we rinot growing with wag is something they are trying to understand   | Sunny Balwani (  | Elizabeth Holmes   | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033952 | iMessage | 5/12/2015 5:04:41 PM   | They are all lemmings. They only want if others want it   | Sunny Balwani (  | Elizabeth Holmes   | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033955 | iMessage | 5/12/2015 5:04:58 PM   | Thinking  | Elizabeth Holmes | Sunny Balwani i    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033958 | iMessage | 5/12/2015 5:05:08 PM   | The minute I said California his question was why cvs why not walgreens.  | Sunny Balwani (- | Elizabeth Holmes   | ] [    |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033959 | iMessage | 5/12/2015 5:05:14 PM   | l know  | Elizabeth Holmes | Sunny Balwani      |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033957 | iMessage | 5/12/2015 5:05:31 PM   | Instead if Theranos was strategic to them he would have<br>jumped on it   | Sunny Balwani (  | ' Elizabeth Holmes | 1      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033956 | iMessage | 5/12/2015 5:06:00 PM   | Seeing our locations in pa will be the same reaction  | Elizabeth Holmes | Sunny Balwani I    | ]      |             |
| Holmes_IPhone_IMessage-<br>MMS-SMS_033960 | iMessage | 5/12/2015 5:06:08 PM   | They don't think of us as strategic. Every conversation I have with him he spends at least half of it in when can we put devices in minute clinics. | Sunny Balwani (- | Elizabeth Holmes   | ]      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_033962 | iMessage | 5/12/2015 5:06:08 PM   | Just like 3 years ago   | Sunny Balwani (  | Elizabeth Holmes   | ]      |             |

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| Holmes_iPhone_iMessage-<br>MMS-SMS_039927 | iMessag | e 8/1/2015 3:22:40 AM  | Highest volume day today. 547 in wag. | Sunny Balwani (+ | Elizabeth Holmes | Te control of the con | T I         |
| MMS-SMS_039927                            |         |                        |                                       |                  | 1                |  |             |

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| for the second second  | 1         | Leafer francis and an are | To a contract of   | le pr           | ter a start      | T.  | T.                          |    |
| Holmes_iPhone_iMessage-<br>MMS-SMS_045902  | iiMessage | 10/15/2015 4:21:37 AM     | Jc article is out. | Sunny Balwani   | Elizabeth Holmes |   |                             |    |
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| 1 | Halman iDhama iMassa    | liazona  | 110/15/2015 10/2012 *** | I am also the last three days and discounting in head of the same and | Iriinahath Ualausa | Ic Bahusuli     | E E |
|---|-------------------------|----------|-------------------------|---|--------------------|-----------------|-----|
|   | MMS-SMS_045965          | 0.00     | 100                     | I am ok with less blood and discomfort in holding statement   |                    | Sunny Balwani ( |     |
|   | Holmes_iPhone_iMessage- | iMessage | 10/15/2015 10:30:20 AM  | Almost odd if not there   | Elizabeth Holmes   | Sunny Balwani i |     |

Sender / Author

Recipient(s)

ChatID

Attachments

Type Message Sent Date/Time Message

|   | Туре     | Message Sent Date/Time   | Mossago   | Sender / Author                                 | Recipient(s)                                     | ChatID   | Attachments |
|---|----------|--|---|---|--|----------|-------------|
| Holmes_iPhone_iMessage-<br>MMS-SMS_045967   | iMessage | 10/15/2015 10:30:25 AM   | Ok  | Sunny Balwani (-                                | Elizabeth Holmes                                 |          |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_045968   | iMessage | 10/15/2015 10:30:37 AM   | Just worried about FDA and cms  | Sunny Balwani (-                                | Elizabeth Holmes                                 | -        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_045970   | iMessage | 10/15/2015 10:30:42 AM   | But ok.   | Sunny Balwani (-                                | Elizabeth Holmes                                 |          |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_045969   | iMessage | 10/15/2015 10:30:47 AM   | Have to take this risk  | Sunny Balwani (-                                | Elizabeth Holmes                                 | -        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_045971   | iMessage | 10/15/2015 10:32:12 AM   | We made such big deal when they were here about<br>venipuncture being less blood I am comfortable with it | Elizabeth Holmes                                | Sunny Balwani (                                  | <u> </u> |             |
|   |          |  |   |   |  |          |             |
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| Holmes iPhone iMessage-   | iMessage | 10/15/2015 11:44:52 AM   | Cramer wants exclusive  | Elizabeth Holmes                                | Sunny Balwani I                                  | 1.       |             |
| MMS-SMS_045981  |          | STRANGE CONTROL OF THE | Cramer wants exclusive  | Elizabeth Holmes                                | Sunny Balwani i                                  | l .      |             |
| Hoimes_iPhone_iMessage-<br>MMS-SMS_045981<br>Hoimes_iPhone_iMessage-<br>MMS-SMS_045982<br>Hoimes_iPhone_iMessage- | iMessage | 10/15/2015 11:44:52 AM<br>10/15/2015 11:44:55 AM<br>10/15/2015 12:11:44 PM   | Cramer wants exclusive  No other tv  Wait for David   | Elizabeth Holmes Elizabeth Holmes Sunny Balwani | Sunny Balwani I Sunny Balwani I Elizabeth Holmes |          |             |

| lecord                                    | Type       | Message Sent Date/Time | Message  | Sender / Author              | Recipient(s)       | ChatID | Attachments  |
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|   |            |                        |  |                              |                    |        |  |
| olmes_iPhone_iMessage-                    | iMessage   | 10/16/2015 5:09:23 PM  | Sending draft Rupert email. The language about what jC said  | Elizabeth Holmes             | Sunny Balwani      |        | A-2  |
| MS-SMS_046001                             |            |                        | is David's language dying  | 000, 100,533,000,000,000,000 |                    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046002 | iMessage   | 10/16/2015 5:09:24 PM  | Fyi  | Elizabeth Holmes             | Sunny Balwani      |        |  |
| loimes_iPhone_iMessage-                   | iMessage   | 10/16/2015 5:09:48 PM  | Ok   | Sunny Balwani                | Elizabeth Holmes   |        |  |
| MMS-SMS_046003<br>Holmes iPhone iMessage- | iMessage   | 10/16/2015 5:12:32 PM  | Which part is David language   | Sunny Balwani                | Elizabeth Holmes   | _      |  |
| MMS-SMS_046004                            |            |                        |  |                              |                    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046007 | iMessage   | 10/16/2015 5:23:56 PM  | The part about why I didn't want to talk to JC (his accusations) as well as the other paragraphs that weren't                  | Elizabeth Holmes             | Sunny Balwani      |        |  |
| VIII/3-3IVI3_040007                       |            |                        | there before. Everything new except the one sentence I   |                              |                    |        |  |
|   | -          |                        | added on the new article   |                              |                    |        |  |
| loimes_iPhone_iMessage-<br>uMS-SMS_046006 | iMessage   | 10/16/2015 5:28:27 PM  | I am comfortable with saying the death and sex thing to<br>Rupert BC it makes the point  | Elizabeth Holmes             | Sunny Balwani (    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046008 | iMessage   | 10/16/2015 5:28:45 PM  | Don't.   | Sunny Balwani I              | Elizabeth Holmes   |        |  |
| Holmes_iPhone_iMessage-                   | iMessage   | 10/16/2015 5:28:54 PM  | Don't what   | Elizabeth Holmes             | Sunny Balwani I    |        |  |
| MMS-SMS_046005                            | 24         | 40/44/2045 5 20 44 544 |  | 0 01 1/                      |                    | _      |  |
| Hoimes_iPhone_iMessage-<br>MMS-SMS_046009 | iiviessage | 10/16/2015 5:29:11 PM  | Don't make the death and sex point. Not ok   | Sunny Balwani (              | Elizabeth Holmes   |        |  |
| Holmes_iPhone_iMessage-                   | iMessage   | 10/16/2015 5:29:55 PM  | Challenge is you saw how everyone reacted in press to me   | Elizabeth Holmes             | Sunny Balwani (    |        |  |
| MMS-SMS_046010<br>Holmes_iPhone_iMessage- | iMessage   | 10/16/2015 5:30:19 PM  | not meeting with him They didn't think him challenging me on patents was   | Elizabeth Holmes             | Sunny Balwani      | 1      |  |
| MMS-SMS_046012                            |            | 32.72                  | remotely a good reason not to meet w him   |                              |                    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046013 | iMessage   | 10/16/2015 5:31:29 PM  | But we have enuff points to say I didn't meet with him<br>because of his false accusations and didn't have to meet             | Sunny Balwani                | Elizabeth Holmes   |        |  |
| AIM2-2M2_040012                           |            |                        | with someone who was attacking me without even meeting   |                              |                    |        |  |
|   |            |                        | with me. For example patents.  |                              |                    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046011 | iMessage   | 10/16/2015 5:31:44 PM  | I wouldn't open up use personal life or murder because<br>enough people on Twitter will assume there is something              | Sunny Balwani                | Elizabeth Holmes   |        |  |
|   |            |                        | there.   |                              |                    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046016 | iMessage   | 10/16/2015 5:31:44 PM  | It's filth   | Sunny Balwani                | Elizabeth Holmes   |        |  |
| Holmes_iPhone_iMessage-                   | iMessage   | 10/16/2015 5:31:44 PM  | And we need to get out of flirty   | Sunny Balwani                | Elizabeth Holmes   |        |  |
| MMS-SMS_046017                            |            | 40/45/2045 5:22:23 044 | Pile   | C                            | Planta de la lanca |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046015 | iiviessage | 10/16/2015 5:32:22 PM  | Filth  | Sunny Balwani                | Elizabeth Holmes   |        |  |
| Hoimes_iPhone_iMessage-                   | iMessage   | 10/16/2015 5:32:46 PM  | Agree for sure on outside world. Even w Rupert to make   | Elizabeth Holmes             | Sunny Balwani (    |        |  |
| MMS-SMS_046014<br>Holmes_iPhone_iMessage- | iMessage   | 10/16/2015 5:33:29 PM  | point?  If u feel strongly about murder. But not personal life.  | Sunny Balwani (              | Elizabeth Holmes   | -      |  |
| MMS-SMS_046018                            |            |                        |  |                              |                    |        |  |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046020 | iMessage   | 10/16/2015 5:35:55 PM  | I think it is important to send this email but doesn't help<br>with public beating. All our partners are bailing one at a time | Sunny Balwani (              | Elizabeth Holmes   |        | <del>100 110 100 100 100 100 100 100 100 100</del> |
| -   | 1          |                        | and same with investors.   |                              |                    | 1      | 4.0  |

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| Holmes_iPhone_iMessage-<br>MMS-SMS_046025                   | iMessage | 10/16/2015 5:37:57 PM  | Dignity wag everyone is posturing to walk away. We r losing leverage fast                    | Sunny Balwani    | Elizabeth Holmes   | ŀ            |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046023                   | iMessage | 10/16/2015 5:38:45 PM  | Have you talked to wag   | Elizabeth Holmes | Sunny Balwani      | Ť            | 1           |
| Holmes_iPhone_iMessage-                                     | iMessage | 10/16/2015 5:39:17 PM  | They r not talking for now until their lawyers say so  | Sunny Balwani    | Elizabeth Holmes   | Ţ.           | *           |
| MMS-SMS_046028<br>Holmes_iPhone_iMessage-                   | iMessage | 10/16/2015 5:39:28 PM  | To us?   | Elizabeth Holmes | Sunny Balwani (    |              | +           |
| MMS-SMS_046029<br>Holmes_iPhone_iMessage-<br>MMS-SMS_046031 | iMessage | 10/16/2015 5:39:33 PM  | Yes  | Sunny Balwani    | Elizabeth Holmes   |              | +           |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046030                   | iMessage | 10/16/2015 5:39:38 PM  | At c level   | Sunny Balwani    | Elizabeth Holmes   | <del>-</del> |             |
| Holmes_iPhone_iMessage<br>MMS-SMS_046032                    | iMessage | 10/16/2015 5:39:49 PM  | Their lawyers told them not to talk to us?   | Elizabeth Holmes | Sunny Balwani (    |              |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046033                   | iMessage | 10/16/2015 5:39:53 PM  | Yes  | Sunny Balwani    | Elizabeth Holmes   |              |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046034                   | iMessage | 10/16/2015 5:39:57 PM  | Wow  | Elizabeth Holmes | Sunny Balwani I    |              |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046035                   | iMessage | 10/16/2015 5:40:01 PM  | In so many words   | Sunny Balwani    | Elizabeth Holmes   |              |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046036                   | iMessage | 10/16/2015 5:40:16 PM  | Not exactly but they will bring all this up about finger sticks etc in contract negotiations | Sunny Balwani    | Elizabeth Holmes   | ľ            | 1           |
|   |          |                        |  |                  |                    |              |             |
|   |          |                        |  |                  |                    |              |             |
|   |          |                        |  |                  | -                  |              |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046044                   | iMessage | 10/16/2015 5:41:47 PM  | It is going to be very difficult 12 months.  | Sunny Balwani    | ) Elizabeth Holmes |              |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046043                   | iMessage | 10/16/2015 5:42:24 PM  | Our CLIA lab failed mpv pt all 5 levels. Just found out.<br>Dealing with it.                 | Sunny Balwani    | Elizabeth Holmes   |              |             |
|   |          |                        |  |                  |                    |              |             |

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| Holmes_iPhone_iMessage-                   | iMessage  | 10/16/2015 5:48:48 PM  | Miss old days. These days are not worth whatever we r       | Sunny Balwani    | Elizabeth Holmes   | -      | 1           |
| MMS-SMS_046058                            | 1         | 1-7-7                  | trying to do here   |                  |                    |        | 1           |
| Holmes_iPhone_iMessage-                   | liMessage | [10/16/2015 5:53:04 PM | Nim just texted me. Wants to talk urgently                  | Sunny Balwani    | ) Elizabeth Holmes |        | 1           |
| MMS-SMS_046061                            |           |                        |   |                  | 1                  |        | 1           |
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|   |           |                        |   |                  |                    |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046066 | iMessage  | 10/16/2015 6:00:38 PM  | U calling nim?  | Elizabeth Holmes | Sunny Balwani (-   | _      |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046068 | iMessage  | 10/16/2015 6:00:54 PM  | He will call me when ready                                  | Sunny Balwani (· | Elizabeth Holmes   |        |             |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046067 | iMessage  | 10/16/2015 6:01:22 PM  | Let me know how it goes. The facts are on our side.         | Elizabeth Holmes | Sunny Balwan       | 5)     |             |
| Holmes_iPhone_iMessage-                   | iMessage  | 10/16/2015 6:01:36 PM  | I know. I am strong on facts. They always react to anything | Sunny Balwani (  | Elizabeth Holmes   | -      |             |

| Record                                    | Туре     | Message Sent Date/Time | Mossago   | Sender / Author  | Recipient(s)     | ChatID | Attachments              |
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| Holmes_iPhone_iMessage-<br>MMS-SMS_046098 | iMessage | 10/16/2015 7:26:56 PM  | Ok. Wag freaking out. Lack of transparency  | Sunny Balwani (  | Elizabeth Holmes |        | 2.2                      |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046099 | iMessage | 10/16/2015 7:26:56 PM  | Why they found this all out thru media and not thru us  | Sunny Balwani (  | Elizabeth Holmes |        |                          |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046096 | iMessage | 10/16/2015 7:28:11 PM  | K that's what we'll do  | Elizabeth Holmes | Sunny Balwani    |        | <u> </u>                 |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046097 | iMessage | 10/16/2015 7:28:18 PM  | How was Nim   | Elizabeth Holmes | Sunny Balwani I  |        |                          |
| lolmes_iPhone_iMessage-<br>MMS-SMS_046100 | iMessage | 10/16/2015 7:29:20 PM  | Why we didn't tel them about turning off nanotainer a   | Sunny Balwani i  | Elizabeth Holmes |        |                          |
| lolmes_iPhone_iMessage-<br>MMS-SMS_046101 | iMessage | 10/16/2015 7:29:28 PM  | Did you tell him it literally just happened   | Elizabeth Holmes | Sunny Balwani i  |        | 8                        |
| lolmes_iPhone_iMessage-<br>MMS-SMS_046103 | iMessage | 10/16/2015 7:29:32 PM  | Yes   | Sunny Balwani i  | Elizabeth Holmes |        |                          |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046104 | iMessage | 10/16/2015 7:29:40 PM  | And we hadn't finalized plan w Fda yet and still haven't  | Elizabeth Holmes | Sunny Balwani (  |        | 1.0                      |
| loimes_iPhone_iMessage-<br>MMS-SMS_046102 | iMessage | 10/16/2015 7:29:53 PM  | I told him we were surprised by the article as much as they r   | Sunny Balwani i  | Elizabeth Holmes |        | -                        |
| olmes_iPhone_iMessage-<br>MMS-SMS_046105  | iMessage | 10/16/2015 7:30:00 PM  | Yes   | Sunny Balwani i  | Elizabeth Holmes |        |                          |
| loimes_iPhone_iMessage-<br>MMS-SMS_046109 | iMessage | 10/16/2015 7:30:29 PM  | But it was matter of communication. I had actually thought about it but got too busy to chat with u   | Sunny Balwani    | Elizabeth Holmes |        |                          |
| Holmes_iPhone_iMessage-<br>MMS-SMS_046107 | iMessage | 10/16/2015 7:31:12 PM  | Then let's show them that this literally is still up in air so we<br>literally just decided since the discussion is getting aired out<br>in press | Elizabeth Holmes | Sunny Balwani '  |        |                          |
| Iolmes_iPhone_iMessage-<br>MMS-SMS_046108 | iMessage | 10/16/2015 7:32:09 PM  | Ok  | Sunny Balwani (  | Elizabeth Holmes |        | £                        |
| lolmes_iPhone_iMessage-<br>MMS-SMS_046106 | iMessage | 10/16/2015 7:32:31 PM  | However issue is we didn't tel them In advance about switching  | Sunny Balwani (  | Elizabeth Holmes |        | -                        |
| Iolmes_iPhone_iMessage-<br>MMS-SMS_046110 | iMessage | 10/16/2015 7:32:56 PM  | We'll have to present well that we hadn't decided to  | Elizabeth Holmes | Sunny Balwani (  |        |                          |
| lolmes_iPhone_iMessage-<br>MMS-SMS_046113 | iMessage | 10/16/2015 7:33:20 PM  | Bad idea. At this point they know. So need to be transparent.   | Sunny Balwani (- | Elizabeth Holmes |        | Ego Warman Warman Warman |
| lolmes_iPhone_iMessage-<br>MMS-SMS_046114 | iMessage | 10/16/2015 7:35:27 PM  | How long has it been that we didn't tell them   | Elizabeth Holmes | Sunny Balwani i  |        |                          |
| lolmes_IPhone_IMessage-<br>MMS-SMS_046112 | iMessage | 10/16/2015 7:35:28 PM  | 3-4weeks.   | Sunny Balwani (  | :lizabeth Holmes |        |                          |
| olmes_iPhone_iMessage-<br>IMS-SMS_046111  | iMessage | 10/16/2015 7:42:33 PM  | I'm trying to remember what our thinking was on that  | Elizabeth Holmes | Sunny Balwani I  |        |                          |
| olmes_iPhone_iMessage-<br>IMS-SMS_046115  | iMessage | 10/16/2015 7:43:03 PM  | None. We just didn't tell them thinking under new model this doesn't matter.  | Sunny Balwani    | Elizabeth Holmes |        | F                        |
| olmes_iPhone_iMessage-<br>IMS-SMS_046117  | iMessage | 10/16/2015 7:43:23 PM  | But attacks like this scare them as they scare everyone.  | Sunny Balwani i  | Elizabeth Holmes |        |                          |
| loimes_iPhone_iMessage-<br>MMS-SMS_046118 | iMessage | 10/16/2015 7:46:32 PM  | Yeah.   | Elizabeth Holmes | Sunny Balwani    |        |                          |