

Submit Time: 10/30/2014 19:20:32
From: CN=Daniel Mosley/OU=NYC/O=Cravath
To: cholmes@theranos.com sunny@theranos.com
Cc: scaks
Subject: Master Signature Page
Dear Elizabeth and Sunny,

I have attached my completed and executed Master Signature Page as well as Andreas' Master Signature Page. We will both give the wire transfer instructions to our banks (both are JP Morgan) tomorrow so the funds should arrive during the day tomorrow.

Andreas and I are excited to be part of your group and look forward to the many great years ahead.

Please let us know if there is anything we can do at any time to help out.

Best, Dan

1 attachment

MosleyMasterSigPage.pdf



MosleyMasterSigPage.pdf

1 attachment

DracopoulosSignaturePage.pdf



DracopoulosSignaturePage.pdf

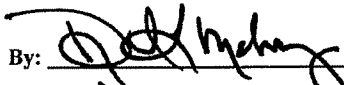
MASTER SIGNATURE PAGE

IN WITNESS WHEREOF, I hereby agree to be a party to each of the following agreements of Theranos, Inc., a Delaware corporation (the "**Company**"), as an "Investor," "Series C-2 Investor," "Prior Investor," "Holder," "Seller," "Extension Investor" and "Voting Party," as applicable, as of the date of such agreements. Any copy, facsimile or other reliable reproduction of this Master Signature Page may be substituted or used in lieu of the original writing for any and all purposes for which the original writing could be used with respect to any and all of the following agreements.

1. Amended and Restated Investors' Rights Agreement, dated February 7, 2014 (the "**Rights Agreement**"), as a Series C-2 Investor listed on Exhibit B thereto and the Joinder Agreement, attached as Annex A to the Rights Agreement.
2. Amended and Restated Voting Agreement, dated February 7, 2014, as a Series C-2 Investor listed on Exhibit B thereto.
3. Series C-2 Preferred Stock Purchase Agreement, dated February 7, 2014, as amended (the "**Purchase Agreement**"), as an Investor listed on the Schedule of Investors attached thereto as Exhibit A.
4. Amendment No. 2 to the Series C-2 Preferred Stock Purchase Agreement, dated on or around July 2014 ("**Amendment No. 2**"), as an Extension Investor.
5. Stockholder Confidentiality Agreement, dated as of the date hereof, as Stockholder.

I acknowledge and agree that I am investing the aggregate dollar value of \$5,999,997 in cash to purchase a total of 352,941 shares of the Company's Series C-2 Preferred Stock, to which I am subscribing pursuant to the Purchase Agreement and Amendment No. 2.

Entity: Mosley Family Holdings LLC

By: 

ADDRESS:

Name: Daniel L. Mosley

c/o Cravath, Swaine Moore LLP
825 Eighth Avenue

Title: Manager

Dated: October 29, 2014

New York, NY 10019

MASTER SIGNATURE PAGE

IN WITNESS WHEREOF, I hereby agree to be a party to each of the following agreements of Theranos, Inc., a Delaware corporation (the "Company"), as an "Investor," "Series C-2 Investor," "Prior Investor," "Holder," "Seller," "Extension Investor" and "Voting Party," as applicable, as of the date of such agreements. Any copy, facsimile or other reliable reproduction of this Master Signature Page may be substituted or used in lieu of the original writing for any and all purposes for which the original writing could be used with respect to any and all of the following agreements.

1. Amended and Restated Investors' Rights Agreement, dated February 7, 2014 (the "Rights Agreement"), as a Series C-2 Investor listed on Exhibit B thereto and the Joinder Agreement, attached as Annex A to the Rights Agreement.
2. Amended and Restated Voting Agreement, dated February 7, 2014, as a Series C-2 Investor listed on Exhibit B thereto.
3. Series C-2 Preferred Stock Purchase Agreement, dated February 7, 2014, as amended (the "Purchase Agreement"), as an Investor listed on the Schedule of Investors attached thereto as Exhibit A.
4. Amendment No. 2 to the Series C-2 Preferred Stock Purchase Agreement, dated on or around July 2014 ("Amendment No. 2"), as an Extension Investor.
5. Stockholder Confidentiality Agreement, dated as of the date hereof, as Stockholder.

I acknowledge and agree that I am investing the aggregate dollar value of \$24,999,996 in cash to purchase a total of 1,470,588 shares of the Company's Series C-2 Preferred Stock, to which I am subscribing pursuant to the Purchase Agreement and Amendment No. 2.

Entity: ANDREAS C. DRACOPoulos (PRIVATE INVESTOR)

By: 

ADDRESS:

Name: Andreas C. Dracopoulos

Title: Mr.

Dated: Oct 29, 2014