



Goals for Oct 14

Get to know the people who are making the investment and will be key in the relationship going forward.

Talk about RDV investment philosophy

- Build great long-term companies

- Give back / do good

Target investment profile

### ***This Round***

More than \$500mm

- Use of proceeds: [did not discuss]

- Small number of investors; healthy demand for larger sizes

- \$50mm would be a good number to start discussion

### ***Liquidity/Value***

L-T stock appreciation

dividends