

From: CN=Daniel Mosley/OU=NYC/O=Cravath
 Submit Time: 10/7/2014 07:27:59
 To: Elizabeth Holmes <eholmes@theranos.com>
 BCC: hsmosley@[REDACTED]
 Subject: RE:

Elizabeth,

I am planning to join Alex Taylor and John Dyer on Friday. I will arrive in Palo Alto late on Thursday night and can come in to see you before Alex and John arrive at noon if that works for you and you think it would be helpful in order to catch up on Greg and in general.

I also plan to be back on the following Friday the 17th with the group from the Niarchos Foundation.

Best, Dan

From: Elizabeth Holmes <eholmes@theranos.com>
 To: Daniel Mosley <DMosley@cravath.com>,
 Date: 10/06/2014 06:42 PM
 Subject: RE:

Dan:

Thanks for this note and your comments below.

I'll give you a call to connect re: Greg.

We had a good call with Jerry and a woman on his team on Friday of last week in anticipation of our meeting.

It will be wonderful to have you here on the 17th.

We have confirmed Friday with Alex. It was great to have him here last week. If you are available, it would be wonderful to have you here as well as always.

Looking forward to connecting,

Elizabeth

From: Daniel Mosley [mailto:DMosley@cravath.com]
 Sent: Monday, October 06, 2014 7:24 AM
 To: Elizabeth Holmes
 Subject:
 Elizabeth,

I hope all is well. I am happy that each of the potential investors from the Walton, Cox, DeVos and Niarchos families are proceeding very well as I would expect.

Greg brought me up to speed on where the Waltons stand. There are a couple of open questions we might discuss and on which I have some ideas when you have time.

I know Jerry Tubergen is set to meet with you in Palo Alto on the 14th and he is bringing several family members, including Doug, who runs Amway, who I think you will enjoy meeting. They are very enthusiastic about being in your core group going forward.

I will see you on the 17th with at least two or more from the Niarchos Foundation. Once I know who will be coming, I will let you know and will send you the topics that they would like to cover. Again, very enthusiastic about the opportunity.

On the Cox family, it sounds like you had a very good meeting with Alex Taylor who really enjoyed the opportunity to meet with you. If you can make it work, Alex, John Dyer (CEO of Cox Enterprises) hope to meet with you this Friday. Again, very enthusiastic and excited about being part of your core group. I would be happy to speak about any of these at any time.

Best, Dan

This e-mail is confidential and may be privileged. Use or disclosure of it by anyone other than a designated addressee is unauthorized. If you are not an intended recipient, please delete this e-mail from the computer on which you received it.

