

**To:** Elizabeth Holmes[eholmes@theranos.com]  
**From:** Daniel Mosley  
**Sent:** Thur 7/31/2014 9:28:55 PM  
**Importance:** Normal  
**Subject:** Re:  
**Received:** Thur 7/31/2014 9:28:59 PM

Hi Elizabeth,

I thought I would check in with you. I have not yet received the Private Placement materials but I am keeping a look out for them. Greg Penner (Rob Walton's son-in-law) is doing the same. Rob Walton ran into one of your Board members over the weekend at the Grove and they discussed that the materials were coming to Greg and Rob has been in touch with Greg to see if they have arrived. As a lawyer, I know these things always take longer than expected.

Please let me know if you think it would be helpful for us to do anything in the interim such as the briefing you mentioned from you or your staff.

Best, Dan

**From:** Daniel Mosley/NYC/Cravath  
**To:** eholmes@theranos.com,  
**Date:** 07/22/2014 01:57 PM  
**Subject:**

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Elizabeth,

It was certainly a pleasure speaking with you yesterday. Once I receive the Private Placement Memorandum, I will give you a call or send you an e-mail to find a time to get a briefing from either you or someone on your staff.

After we spoke yesterday, I reached Greg Penner, who is Rob Walton's son-in-law and is the current Vice Chair of Walmart. He would very much like to have an opportunity to review the Private Place Memorandum on behalf of the Walton Family and have a chance to discuss Theranos with you. His contact information is as follows:

Greg Penner  
Madrone Capital Partners  
3000 Sand Hill Road, Bldg. 1, Suite 150  
Menlo Park, CA 94025

Phone: [REDACTED]  
[REDACTED]

I look forward to reading and learning more about Theranos.

Sincerely,

Dan

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