

From: Elizabeth Holmes <eholmes@theranos.com>
To: Daniel Mosley <DMosley@cravath.com>
Subject: RE:
Submit Time: 9/4/2014 01:00:38

Dan:

It was wonderful to see this note.

Let me know when you would like to connect and we will make it happen.

We did try to drop off binders for Greg last week, but our team reached his office in the late afternoon/early evening once he'd left. They did successfully get the binders to him today. Thank you for the update there re: Greg and Rob.

I have very much resonated with your comments and shared values with SNF on our calls and am very much looking forward to our next conversation.

Elizabeth

From: Daniel Mosley [mailto:DMosley@cravath.com]
Sent: Tuesday, September 02, 2014 12:32 PM
To: Elizabeth Holmes
Subject:

Elizabeth,

Thank you for the extensive materials on Theranos. I thoroughly enjoyed reading the materials and can't tell you how appreciative and thankful I am for the opportunity to become one of your shareholders. I could not be more impressed with what you have accomplished and what lies ahead for Theranos. I spoke to Dr. Kissinger earlier today and gave him my thoughts on the materials. I also prepared an outline over the weekend with my thoughts and analysis, which I am sending to him by hand and have also sent along to the Niarchos Foundation. I have a few questions and want to follow up on your offer of a briefing but thought I would wait until I have any further questions that might be raised by the Niarchos Foundation people after they have had a chance to review the materials and my outline.

With respect to the Walton family, I checked in with Greg Penner but he has not yet received the materials. He has signed the CDA and I wanted to check to be sure that one of the copies of the materials that came to me was not intended to be for him. I have enclosed a copy of his address card to confirm his address. I know Greg is looking forward to reviewing the materials and Rob has asked him about this several times.

Best, Dan

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