

To: Sunny Balwani[sbalwani@theranos.com]
From: Danise Yam
Sent: Sat 1/4/2014 8:42:43 AM
Importance: Normal
Subject: RE: Balance Sheet as of 1/8/14
Received: Sat 1/4/2014 8:42:45 AM
[TB 010814.pdf](#)
[BS 010814.xlsx](#)

Please see first pass.

From: Sunny Balwani
Sent: Friday, January 03, 2014 8:20 PM
To: Danise Yam
Subject: Balance Sheet as of 1/8/14

Can you please send me BS as of 1/8/14 assuming the equity transactions \$ is in and so is \$75M from wag by then. I need this Saturday if possible.

Thanks.



THERANOS, INC. AND SUBSIDIARY

Consolidated Balance Sheets

	<u>1/8/2014</u>
	<u>\$'000</u>
Current assets	
Cash & investment	\$ 104,837
Accounts Receivable	25,000
Inventory	7,820
Other current assets	3,141
Total current assets	<u>140,798</u>
Plant & Equipment	21,213
Note Receivable	26,571
Total Assets	<u>\$ 188,582</u>
Current liabilities	
Accounts Payable	\$ 4,758
Other current liabilities	5,858
Total current liabilities	<u>10,616</u>
Deferred revenue	183,808
Repurchaseable shares	16,919
Other long term liabilities	1,822
Total liabilities	<u>213,165</u>
Common stock	19,806
Preferred stock	206,138
Accumulated deficit	(250,527)
Total stockholder' equity	<u>(24,583)</u>
Total liabilities and stockholders' equity	<u>\$ 188,582</u>

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