

To: Seth Bermel[SBermel@luminouscap.com]; Sunny Balwani[rameshbalwani@hotmail.com]
Cc: Victor Liao[vliao@luminouscap.com]; Prinzivalli, Anthony[Anthony.Prinzivalli@FMR.com]; Alan Zafran[azafran@luminouscap.com]; Elizabeth Holmes[eholmes@theranos.com]; Danise Yam[dyam@theranos.com]
From: Sunny Balwani[/O=ThERANOS ORGANIZATION/OU=FIRST ADMINISTRATIVE GROUP/CN=RECIPIENTS/CN=SBALWANI]
Sent: Mon 4/19/2010 10:47:49 PM (UTC)
Subject: Re: Loan for Theranos

Seth.

Yes. I am fine on both counts. Thanks.

On 4/19/10 3:35 PM, "Seth Bermel" <SBermel@luminouscap.com> wrote:

Sunny:

Please reply to this e-mail confirming you are aware that Theranos Inc. is increasing their line of credit from \$10M to \$12M. In addition, you are aware that the assets that you are pledging in your xxx-213713 and xxx-213748 accounts will now be supporting a loan of up to \$12M.

Thanks,
Seth

From: Sunny Balwani [<mailto:sbalwani@theranos.com>]
Sent: Thursday, August 20, 2009 7:52 PM
To: Seth Bermel; Sunny Balwani
Cc: Victor Liao; Prinzivalli, Anthony; Alan Zafran; Elizabeth Holmes
Subject: RE: Loan for Theranos

Hi seth.

just responding to your email from theranos account as well.

This is my acknowledgement that the Cross Guarantee form is to support up to \$10,000,000 for Theranos, Inc. Further, it is my understanding that the first payment is in the amount of \$8,000,000.

Lets take care of this Friday first thing morning. I can sign the document when I come back next friday or let me know if you want me to fax it to you if you need sooner than then.

thanks.

-----Original Message-----

From: Seth Bermel [<mailto:SBermel@luminouscap.com>]
Sent: Thu 8/20/2009 5:36 PM
To: Sunny Balwani; Sunny Balwani
Cc: Victor Liao; Prinzivalli, Anthony; Alan Zafran; Elizabeth Holmes
Subject: Loan for Theranos

Ramesh:

Fidelity found a flaw in their Cross Guarantee document. Nowhere in the document does it make reference to the amount of the line of credit that you are guaranteeing. Therefore, they are asking for your acknowledgment via e-mail that you are aware the line of credit that you are guaranteeing with your assets is \$10,000,000. As a matter of fact they are requesting that you acknowledge the following statement:

This is my acknowledgement that the Cross Guarantee form is to support up to \$10,000,000 for Theranos, Inc. Further, it is my understanding that the first payment is in the amount of \$8,000,000.

you know.

Please acknowledge by replying to all that you are in agreement with the above statement.

Thanks.

Seth Bermel
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