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**From:** Daniel Edlin [/O=THERANOS ORGANIZATION/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=DANIEL EDLIN]  
**Sent:** 9/16/2014 12:47:44 AM  
**To:** Elizabeth Holmes [/O=THERANOS ORGANIZATION/OU=First Administrative Group/cn=Recipients/cn=eholmes]; Jeffrey Blickman [/O=THERANOS ORGANIZATION/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=Jeffrey Blickman]  
**Subject:** RE:

Confidential Investment Materials Binder 1 (Penner binder has new Cover page and Spine that lists binders 1 of 2 and 2 of 2)

- 1) Theranos Certificate of Incorporation
- 2) Theranos Bylaws
- 3) Stock Purchase Agreements
- 4) Investor Rights Agreements
- 5) Voting Agreement
- 6) Memo: Theranos Impact – Penner binder has updated memo
- 7) Confidential Theranos Briefing- Penner has updated slidedeck which includes California and Arizona medicare/Medicaid slides
- 8) Physician Directed Testing – Penner binder has updated slidedeck, which has removed redundancies from the ‘Confidential Theranos Briefing’ deck
- 9) Medicare & Medicaid Savings Analysis – omitted in Penner Binder as California and Arizona slides were moved up into the confidential briefing section
- 10) Partners (renamed in Penner Binder as: Exemplary Pharma Partner Report.
  - a. Omitted the Hospital Partners page in this section for Penner binder)
- 11) Intellectual Property
- 12) Trademark Summary
- 13) Financials
- 14) Selected Media

Confidential Investment Materials Binder 2

- 1) Theranos Infectious Disease Work and Select Clinical Data- Penner has updated slidedeck which does not include any classification of testing methodologies, i.e., it just lists each test in alphabetical order across all testing methodologies
- 2) Selected Statistics and Sources
- 3) Antibiotic Resistance Threats in the US 2013
- 4) Global Infectious Disease Surveillance and Detection- omitted in Penner binder
- 5) US Molecular Diagnostic and Genomic Testing 2013-2015

-----Original Message-----

From: Elizabeth Holmes

Sent: Monday, September 15, 2014 5:00 PM

To: Jeffrey Blickman; Daniel Edlin

Subject:

Please email me with all the contents of the two binders and what's not in them that was in others